

### San Francisco Site Summary March 2018

	Address	Square Feet Available	Asking Price	Comments	Existing Zoning	Zoning Description	Google Map Coordinates
1	424 Brannan Street	TBD	\$23.5 million ±	Not on the open market. Ground up construction. Hotel use permitted, upon passing of the Central SOMA plan.	Present zoning is Service and Light Industrial. Proposed City rezoning fo this district - Central SOMA Plan - is Mixed Use Office (MUO)	With approval of MUO rezoning: http://commissions.sfplanning.org/cpcpackets/2013.0476Tc1.pdf	http://bit.ly/2Fywtel
2	2588 Mission (22nd and Mission)	Parcel size: 1/2 acre ± (2,023 square meters)		Corner lot with 3 street frontages. Uses: residential, hotel, public-serving office and retail. Will require City Approval. The Mission District is a magnet to eclectic restaurants, bohemian retail, nightlife and a diverse and edgey residential population.	Neighborhood Commercial	Mission Street Neighborhood commercial Transit District (Section 736 of San Francisco Planning Code). Currently, this zoning classification will allow new residential uses form the second level up; most retail uses except for formula retail food sets that constitute a "Limited Restaurant Use;" Services; Tourist Class hotel as a Conditional Use (requires public and city approval). Height and bulk of 65-B. FAR of :6:1	http://bit.ly/2D1DPBb
3	198 Utah	±5,500 - ±85,000		s-Potrero Hill. Formerly housed a paint company. Deferred maintenance. Owner prefers one user to renovate and occupy. Tenant/Buyer to pay broker fee.	PDR-1-D	PDR-1-D District: Design. The intention of this District is to retain and encourage less-intensive production, distribution, and repair businesses, especially the existing clusters of design-related businesses. Thus, this District prohibits Residential and Office uses, and limits Retail and Institutional uses. Additionally, this District prohibits heavy industrial uses, which generate external noise, odors, and vibrations and engage in frequent trucking activities. Generally, all other uses are permitted. In considering any new land use not contemplated in this District, the Zoning Administrator shall take into account the intent of this District as expressed in this Section and in the General Plan.	http://bit.ly/2E9MDuf
4	Pier 70	Up to 100,000	TBD	Dogpatch. Future mixed use development south of the Historic Pier 70 Development, which will include renovation of historic buildings as well as new construction. Continues to seek entitlement. Will include: community planning for a 28-acre project and adjacent properties. The development will include housing (30% affordable), new waterfront parks, rehabilitated historic buildings, space for arts and local manufacturing, commercial and office space, and a significant community benefit package.  The Future of Pier 70: http://www.pier70sf.com/future/	<u>M-2</u>	M-2 Districts: Heavy Industrial. These Districts are the least restricted as to use and are located at the eastern edge of the City, separated from residential and commercial areas. The heavier industries are permitted, with fewer requirements as to screening and enclosure than in M-1 Districts, but many of these uses are permitted only as conditional uses or at a considerable distance from Residential Districts. Most of the land zoned M-2 is controlled by the Port of San Francisco. The Future of Pier 70.	http://bit.ly/2Eqnafj
5	333 Valencia	Up to 40,000	TBD	Full building availability in the heart of the Mission District on vibrant Valencia Street.	Neighborhood Commercial Transit	Valencia Street Neighborhood Commercial Transit District: The Valencia Street Commercial Transit District is located near the center of San Francisco in the Mission District. It lies along Valencia Street between 14th and Cesar Chavez (Army) Street, and includes a portion of 16th Street extending west toward Dolores Street. The commercial area provides a limited selection of convenience goods for the residents of sections of the Mission and Dolores Heights. Valencia Street also serves a wider trade area with its retail and wholesale home furnishings and appliance outlets. The commercial district also has several automobile-related businesses. Eating and drinking establishments contribute to the street's mixed-use character and activity in the evening hours. A number of upper-story professional and business offices are located in the district, some in converted residential units.	http://bit.ly/2pbZAKt



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### RESIDENTIAL, DAYTIME, AND OFFICE DEMOGRAPHICS

#### MISSION BAY

RESIDENTIAL

 Population:
 42,011

 New Units:
 500\*

OFFICE

Existing: 1.1 Million SF Under Construction: 1.7 Million SF

DAYTIME POPULATION — 101,858

#### DOGPATCH & POTRERO HILL

RESIDENTIAL

 Population:
 28,228

 New Units:
 2,139\*

TBD: 2,150 Units at Pier 70 Forest City

#### OFFICE & INDUSTRIAL

Existing: 4.2 Million SF

Under Construction: 270,000 SF

TBD: 250,000 SF at Pier 70 Forest City

**DAYTIME POPULATION — 43,850** 

#### SHOWPLACE SQUARE

#### RESIDENTIAL

 Population:
 34,057

 New Units:
 1,210\*

#### **OFFICE & INDUSTRIAL**

Existing: 3 Million SF Under Construction: 395,584 SF

**DAYTIME POPULATION — 90,213** 

\*Under Construction or Entitled

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## 424 Brannan

**SOMA DISTRICT** 



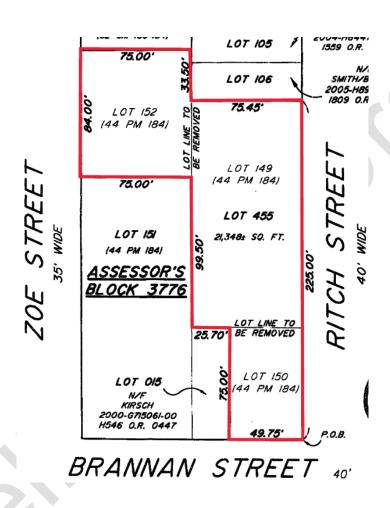
### 424 BRANNAN STREET (SOMA DEVELOPMENT SITE) SAN FRANCISCO, CALIFORNIA



March 12, 2018

Thomas Niu, Vice President 201 California Street San Francisco, CA 94111 415-781-8100

Lot size: 21,348 square feet.



Improvements: Paved and fenced parking lot.

Tenancies: Parking operator subject to early termination clause for development.

**Zoning:** Present zoning: SLI (Service and Light Industrial), 65-X / 55-X; FAR is 2.5:1 (See, Section 124 of SF Planning Code). Proposed re-zoning under Central Soma Plan: MUO (Mixed Use Office); 85/55-X; FAR is unknown (but is 7.5:1 for other MUO zones)

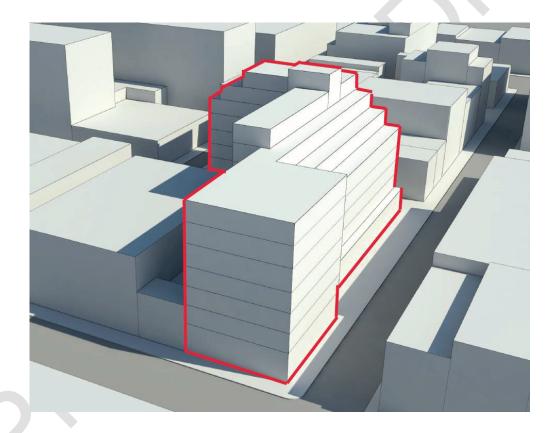
### 424 Brannan, San Francisco, California

**Environmental:** Presently unknown, but believed that the property is not known to contain contamination requiring any remedial action.

**Development envelope:** Approximately 105,000 square feet.

**Preservation:** No restriction.

**Pricing:** Property may become available only if present owner is able to finalize acquisition of an existing building for their purposes. Estimated pricing - \$23,500,000



Bulk and Mass outlines with required sky planes currently being processed with SF Planning Department



Building Envelopes under pending Central SOMA upzoning

Plan Area Proposed Height and Bulk Limits



## 2588 MISSION

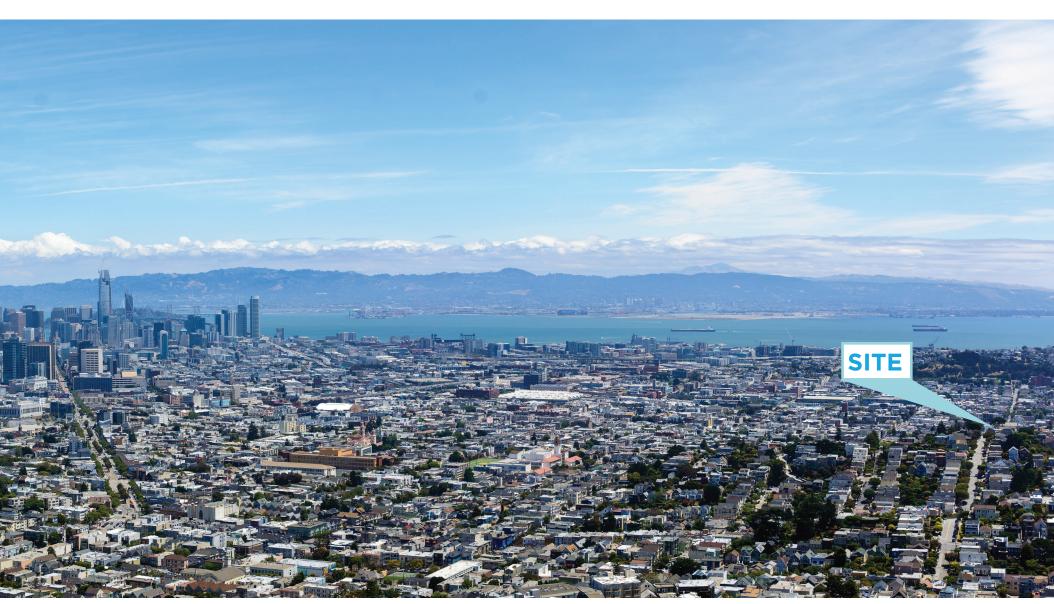
**MISSION DISTRICT** 



# 2588 MISSION A PRIME DEVELOPMENT SITE



SAN FRANCISCO, CALIFORNIA



### **EXECUTIVE SUMMARY**

Located in the center of one of San Francisco's most desirable neighborhoods, 2588 Mission represents a rare development opportunity to create a special place.

Parcel Size: ± ½ acre

Neighborhood Commercial Transit **Zoning:** 

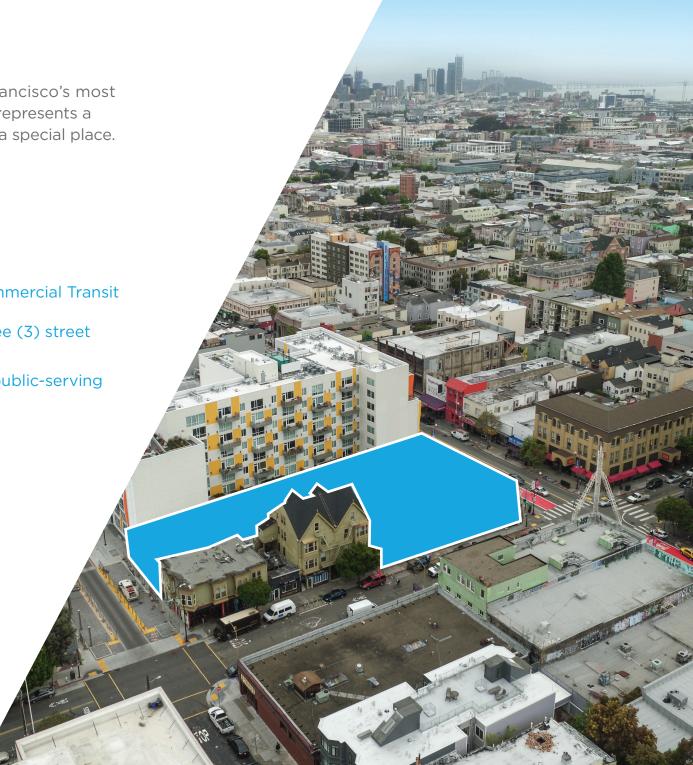
Corner lot with three (3) street **Configuration:** 

frontages

Residential, hotel, public-serving **Uses:** 

office, retail

**Price:** Market



### HEADQUARTERS OF SF TECH





#1 PERFORMING RESIDENTIAL MARKET IN CALIFORNIA.

HIGHEST OFFICE RENT APPRECIATION IN THE US.

CENTRALLY LOCATED TO MAJOR UNIVERSITIES AND RESEARCH CENTERS.

"BEST AMERICAN CITY FOR QUALITY OF LIFE"

- TOWN AND COUNTRY, MARCH 2016

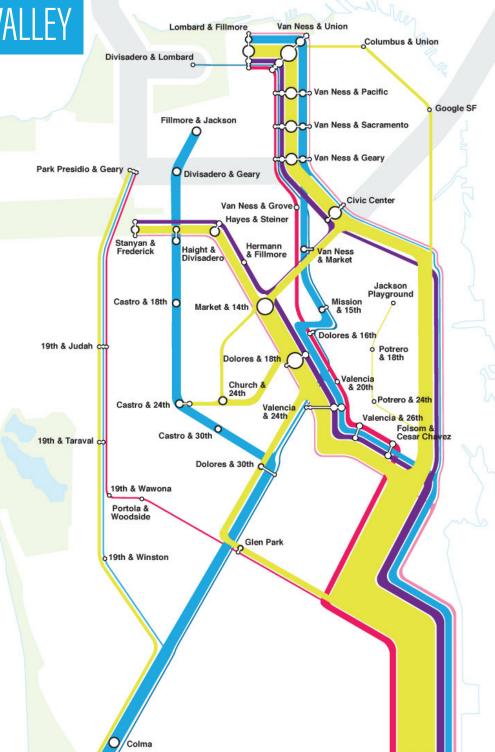
### **2016 DEMOGRAPHICS**

Land Area:	47 square miles
Population:	869,383
Colleges & Universities:	25
Annual VC Investments:	\$17.3 billion
Annual Visitors:	24.6 million



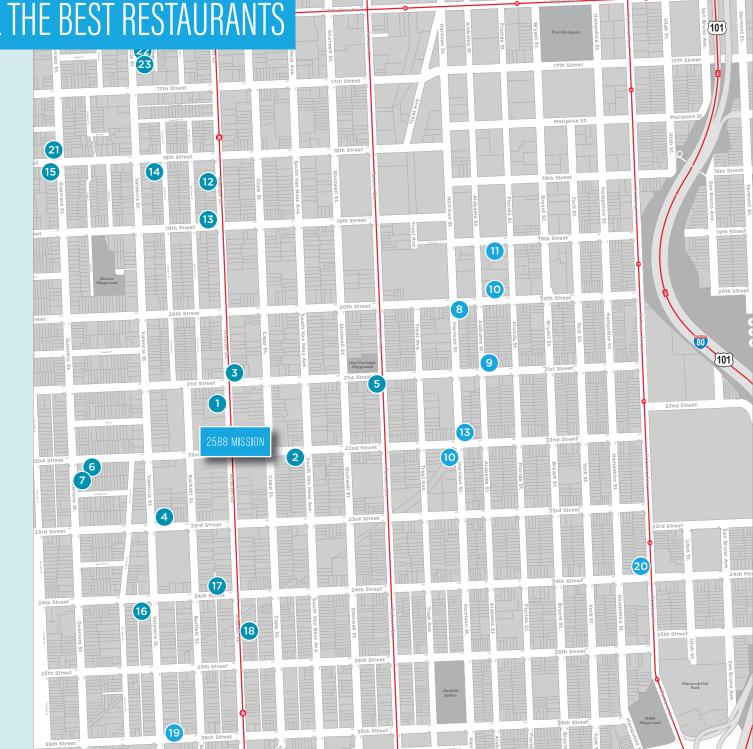
### PRIVATE SHUTTLE LINES TO SILICON VALLEY





### SURROUNDED BY ALL THE BEST RESTAURANTS

- 1. Lolinda
- 2. Californios
- 3. Myriad
- 4. Beretta
- 5. Heirloom Cafe
- 6. Aster
- 7. Tuba
- 8. Flour + Water
- 9. Bistro L'Aviateur
- 10. Central Kitchen
- 11. Farmhouse Kitchen
- 12. Commonwealth
- 13. Lazy Bear
- 14. Regalito Rosticeria
- 15. Delfina
- 16. Papalote Mexican Grill
- 17. Paprika
- 18. Prubechu
- 19. Al's Place
- 20. Sous Beurre Kitchen
- 21. Yuzuki Japanese Eatery
- 22. Bar Tartine
- 23. Locanda
- 24. Maruya
- 25. Pancho Villa Taqueria



### LIVE. WORK. PLAY.









### THE NEW YORK TIMES:

As San Francisco has become the preferred bedroom community for Silicon Valley, The Mission, with its urban edginess, has become the hottest location.

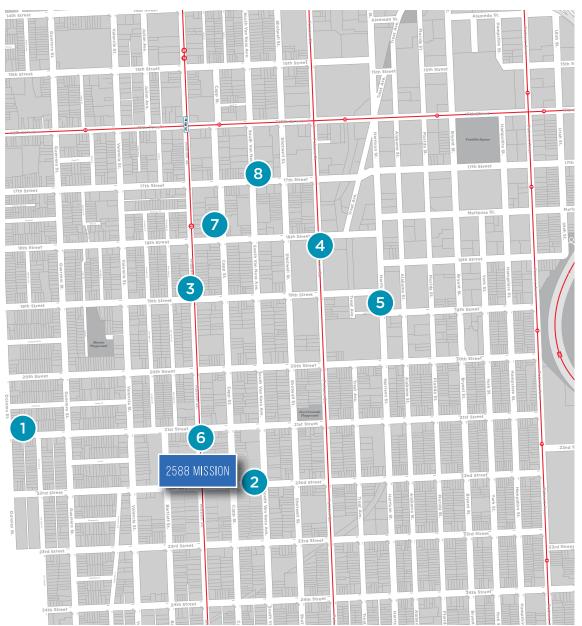








### A WALK AROUND THE NEIGHBORHOOD





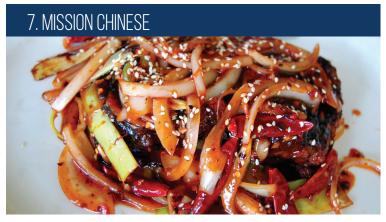














### **2588 MISSION** - PROPERTY OVERVIEW

Mission Submarket. Ground-zero for the tech and "hipster" communities, fueling one of the highest rates of residential rental rate growth over the last five years found anywhere in San Francisco.

#### **ADDRESS**

2588 Mission Street, San Francisco, California

#### **LAND SIZE**

Approximately half-an-acre (±2,023 square meters)

#### **IMPROVEMENTS/YEAR BUILT**

**O**riginally constructed in or about 1907 with subsequent additions and renovations; however, structure was completely devastated by a fire in 2015 and thereby rendered unsafe and uninhabitable. Accordingly, the above-grade structure has been razed to what remains is a sizeable development parcel that is partially excavated.

#### **LOCATION**

Northwest corner of intersection of Mission Street and 22nd Street.

#### UTILITIES

All utilities are stubbed to site.

#### TITLE

Fee Simple.

#### ZONING

NCT - Mission Street Neighborhood Commercial Transit District (Section 736 of San Francisco Planning Code). Generally speaking, this zoning classification will allow:

- 1) New residential uses from the second floor up as an outright permitted use with no density limits, and either the demolition or conversion of existing residential uses on a conditional basis.
- 2) Most all retail uses except for formula retail food uses that constitute a "Limited Restaurant Use."

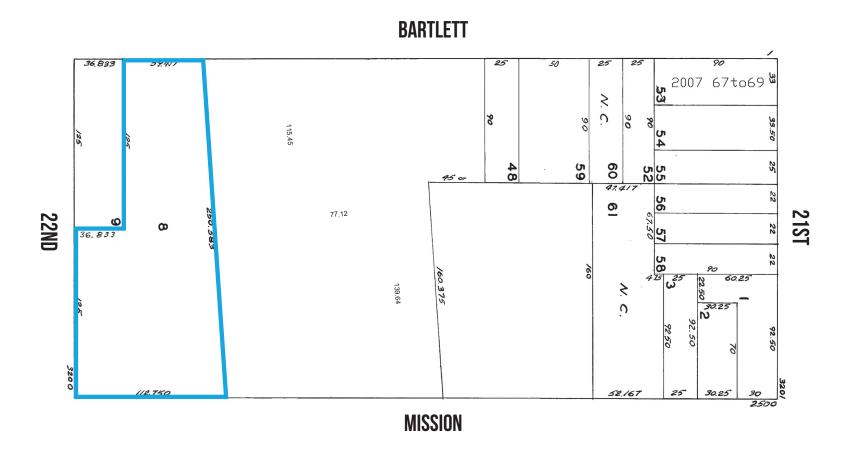
- 3) Services, Business or Professional (Section 790.108) uses
- A retail use which provides to the general public, general business or professional services, including but not limited to, architectural, management, clerical, accounting, legal, consulting, insurance, real estate brokerage, and travel services. It also includes business offices of building, plumbing, electrical, painting, roofing, furnace or pest control contractors, if no storage of equipment or items for wholesale use are located on-site. It may provide services to the business community, provided that it also provides services to the general public.
- 4) Tourist class hotel, as a conditional use.
- 5) Grandfathered uses while commercial office uses appeared to occupy the second floor, the specific type of those uses is presently unknown.

Height and bulk of 65-B and 45-X. FAR of 3.6:1 (does not apply to residential in this district).

#### **TRANSPORTATION**

The Subject Property is conveniently located 2 blocks away from the recently re-designed 24th Street BART station with direct trains running to Downtown San Francisco, San Francisco Airport, and Oakland as well as other major Cities in the East Bay. An extensive SF Muni bus network that connects to all points in San Francisco is located immediately outside along Mission Street.

### FLOOR PLAN



\*Not to scale – for illustrative purposes only – please consult architect for zoning and height/bulk requirements



### **MISSION DISTRICT DEVELOPMENT PROJECTS** / 50 - 300 UNITS

1 346 POTRERO STREET Under Construction 70 Units



2 480 POTRERO STREET Under Construction 75 Units

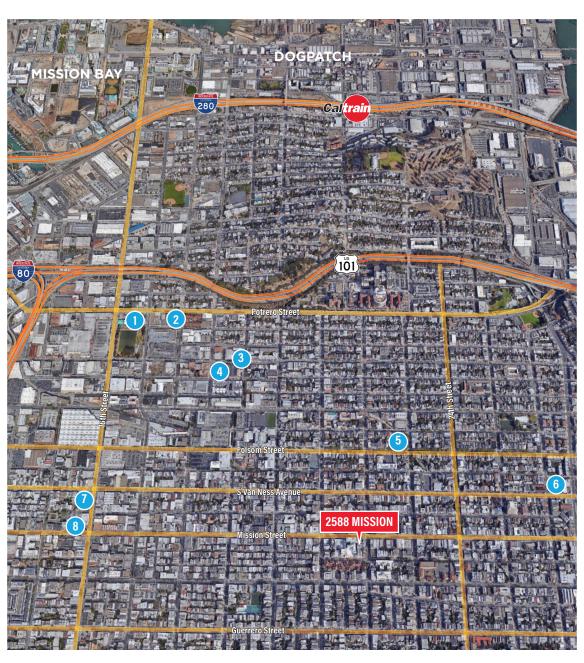


3 2750 19TH STREET Under Development 60 Condos



4 2000 BRYANT STREET Under Construction 274 Units





1 2675 FOLSOM STREET Under Construction mixed-use development on a



2 1515 SOUTH VAN NESS AVE Under Construction

181,4000 SF mixed-use residential building. 160 units



3 490 SOUTH VAN NESS AVE

Approved



**4) 1979 MISSION STREET** 

Under Development 290 new rental units and 41 affordable workforce homes





For more information please contact:

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### **TOM NIU**

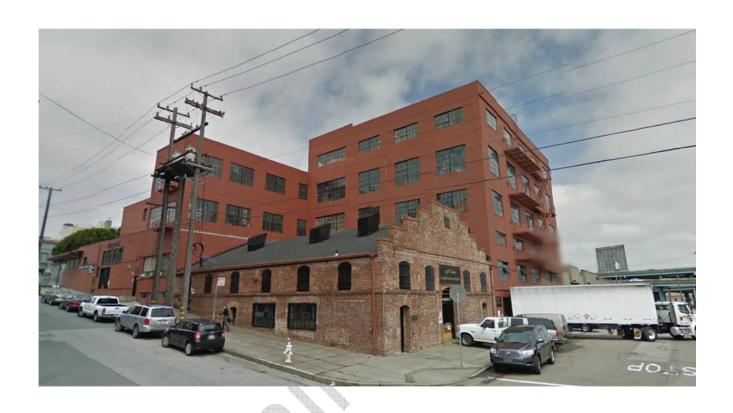
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## **198 UTAH**

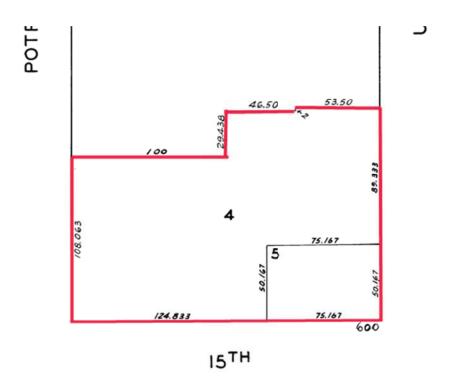
**POTRERO HILL** 



## 198 UTAH STREET (MCGLENNON PAINT) SAN FRANCISCO, CALIFORNIA



Thomas Niu, Vice President 201 California Street San Francisco, CA 94111 415-781-8100 **Lot size and dimensions**: Mostly rectangular, three street frontages, totaling approximately 24,650 square feet. APN 3919-005 and -004. Situated on a grade such that the building is fully exposed on Utah Street but has only three floors exposed on the opposite side, Potrero Street.



**Improvements:** Six story of mixed construction, approximately half consisting of concrete frame, and the other half brick and timber, comprising in total approximately 77,000 square feet. Second smaller, single story brick building comprised of approximately 3,500 square feet. Evidence of seismic retrofit in larger building. Not sprinklered. Freight elevator. High ceilings in top two floors of larger building.

**Tenancies:** Various, including Code and Canvas. Approximately 32,000 square feet of recent vacancy after tenant's lease was terminated. Entire building can be delivered vacant should the property be redeveloped.

**Zoning:** For both properties, PDR-1-D (Production, Distribution, and Repair with a "Design" overlay. Designation as a landmark would allow office uses (see below).

**Environmental:** Presently unknown, but believed that in 2001 a "Remedial Action Completed" letter was received by Property Owner in connection with removal of UST.



Same property from Potrero Avenue viewpoint



Interior of one tenant's space, Code and Canvas



Second interior photo of tenant "Code and Canvas"



Upper floor of larger building



Ground floor of larger building in that portion of floorplate that extends below grade (Potrero Street)



### FOR LEASE 32,000 SQUARE FEET INDUSTRIAL SPACE



### 198 UTAH STREET SAN FRANCISCO, CALIFORNIA

- Central location in Potrero Hill close to all Freeway on-ramps
- Floors 3 and 4, each 16,000 square feet, immediately available
- · Bathroom on each floor
- Creative space consisting of brick and timber, as well as poured-in-place concrete
- Loading dock and freight elevator
- Zoned PDR-G-1-D

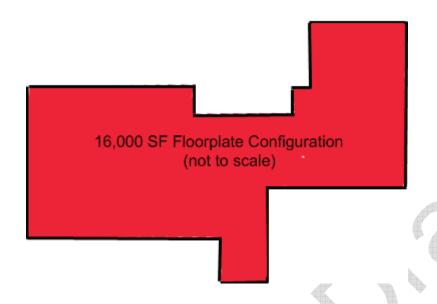
Thomas Niu and Peter Conte 201 California Street San Francisco, CA 94111 415-781-8100



Eastern Wing of space



Western wing of space



Two (2) floors of 16,000 square feet (approximately), each



Relative location of the two available floors

## PIER 70

**DOGPATCH** 













In the Dogpatch...community, makers, food, incubators, tech and industrial magic...San Francisco's next waterfront gem.

The Pier 70 community consists of:

- **Historic Core.** Orton Development restored 8 historic buildings. The 267,000 square feet will house tech innovation showrooms, food, and production. The project features a common area atrium and community piazza.
- **Crane Cove Park.** An 8-acre waterfront park featuring historic cranes onsite, and a public boat dock.
- **Ship Repair Operations.** Continous operation of a working ship yard.
- Forest City. The Pier 70 Forest City mixed-use development of office, retail and residential will break ground on 28 acres.









### RESIDENTIAL, DAYTIME, AND OFFICE

#### MISSION BAY

#### **RESIDENTIAL**

 Population:
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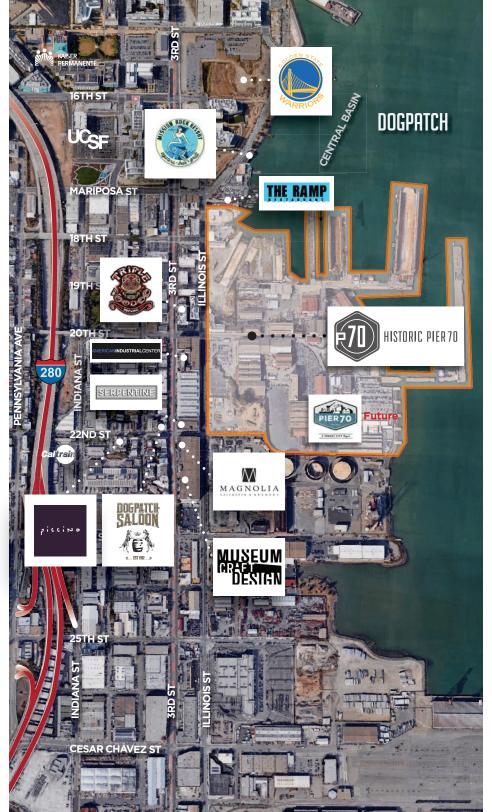
**DAYTIME POPULATION — 90,213** 

\*Under Construction or Entitled















### NEIGHBORHOOD & TRANSPORTATION



Surrounded by over 5 million of office, industrial and research space



7000+ residential units under construction, entitled, or completed since 2010 in surrounding area.



Extensive transportation network with access from Muni, BART and Caltrain



World Class events and entertainment with close proximity to the future Chase Center, an 18,000 seat arena with 200+ annual events (2019)



Hub of hip neighborhoods with restaurants, shops, housing and Crane Cove Park (a 7 acre Waterfront Park)

#### Dogpatch in the news:

<u>Dogpatch, San Francisco: A Hub for the Creative</u> A Guide to America's Next Great Art Neighborhood





#### FLOOR PLAN - BUILDING 102

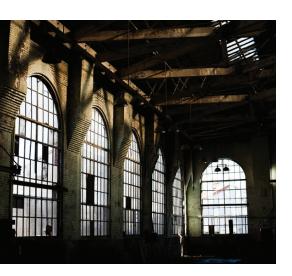
The Compressor House

±4,029 SF

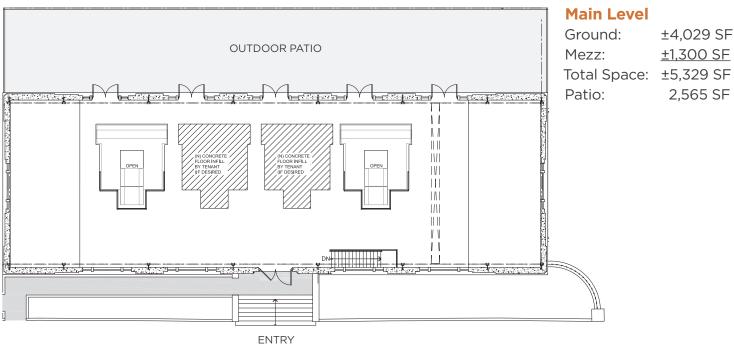
±1,300 SF

2,565 SF









# **OUTDOOR PATIO**

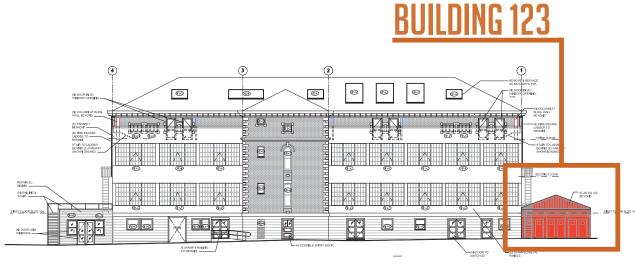
20<sup>™</sup> STREET

#### **Lower Level**

Interior: ±4,233 SF 2,565 SF Patio:

CAFE / COFFEE SPACE AVAILABLE

### **BUILDING 123**





#### HISTORIC & SOULFUL

- Historic site of 970 square feet with interior courtyard oasis of 1,270 SF
- Anticipated project occupancy: April 2018
- Available Now





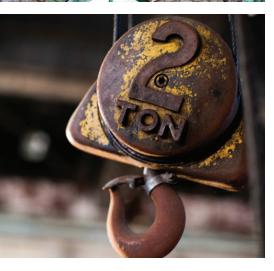




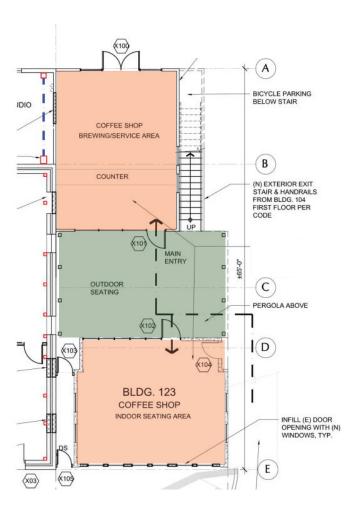
#### FLOOR PLAN - BUILDING 123



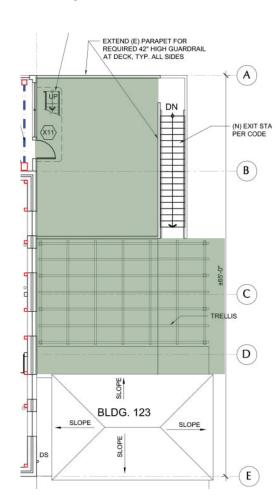




#### **Ground Floor**



#### Rooftop



#### Interior

±970 SF

#### **Exterior**

±1,270 SF





#### CONTACT —

#### SHOWROOM / FOOD & BEVERAGE

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Crane Cove Park will be a major new open space park along the former industrial shoreline. The new public open space will preserve historic maritime resources, provide public access and recreation opportunities to the Bay.



ODI focuses on value added design to address vacancy, urban blight, environmental damage, structural challenges, and functional obsolescence, with a specialty in repositioning large and historic properties. ODI is self-financed, and maintains a long-term hold strategy. Since 1984, Orton Development, Inc. (ODI) has specialized in large scale, highly challenging rehabilitation and redevelopment projects. ODI projects total over twenty million square feet, spanning approximately eighty properties including office, industrial, R&D, and live-work space.



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### 333 VALENCIA

**MISSION DISTRICT** 



### 333 VALENCIA

Mission District // San Francisco, CA

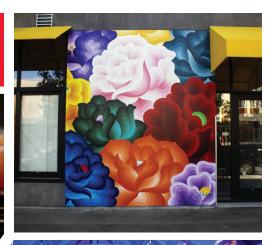


Located in vibrant and hip Valencia Street, 333 Valencia is nestled among a growing list of trendsetting shops and restaurants. Valencia Street, beloved by hipsters, young professionals, and other creatives, is a unique setting for shopping, dining and nightlife, and this space lies right in the middle of the action. Among the space's neighbors are Samovar Tea, Four Barrel Coffee, Locanda, Bar Tartine, and Tacolicious.



#### THE CITY'S CULTURE HUB

Avante garde theaters, hip bars and the most talked about restaurants in San Francisco are all found in the Mission. It's a neighborhood that enjoys a cult-like love from its residents, and with a population density greater than New York City, that's a whole lot of love. Valencia Street in particular has been the epicenter of the Mission's rapid growth, with such hip retailers as Blu Dot, Five & Diamond, Benny Gold, and restaurants from Foreign Cinema to Farina. Most recently, a large food hall is being developed just a block from 333 Valencia, which will draw local connoisseurs to the area.







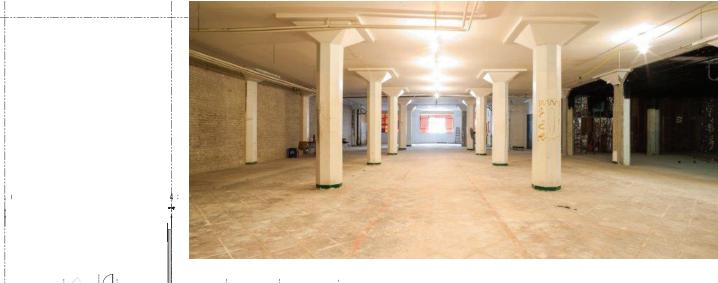


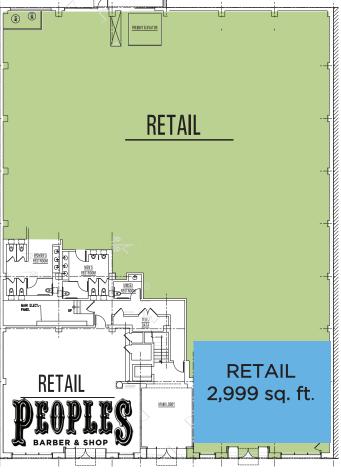






The Mission has been a beacon for all things "tech" since the early 1990's. Heavily populated by programmers, Facebook and Google have added multiple shuttle lines to Mission Street over the last two years, and estimates that after the Marina, it contains the largest population of its employees in San Francisco. Several high tech investors, companies and bloggers also call the Mission home. You'll find tech incubators like Noisebridge and The Summit, start-ups such as Sprout, Snapper, Dispora, SmallBatch, Crowdflower and local mega star Kiva. Additionally. The Mission boasts the best free Wi-Fi network in San Francisco.









#### VALENCIA STREET

• Approx. 2,999 sq. ft.

Can be demised or combined

 Outdoor parking available 333 Valencia sees lots of natural light through a wide window line along the building's charming new brick façade. Along with a variety of ways to break up the square footage, the property also has the potential for outdoor parking, making it a rare opportunity in a neighborhood where parking space is at a premium.

## HE SPACE

















	14th STREET		ET
		333	Available
T&M Market	300	337	Stationary Engineers
Skunkfunk	302	351	West Wind Automotive 333 VALENCIA
Slama Rama Salon	304	375	Four Barrel Coffee
Body Chemistry Studio	312	383	Taylor Stitch
Mina Dresden Gallery	312	389 395	no. Boutique Nooworks Gallery
		399	E&M Market
		15th STR	EET
ittle Star Pizzeria	400	401	Pica Pica
1unroe Motors	412	405	Royan Hote
ime Frame	418		Samovar Tea
pollo Hotel	422	435	Ferguson Bath & Kitch
laza Del Sol	460	445 447	Venya Cafè Hotel Sunrise
ntersection for the Arts	446	455	Samasource
aRaza Community Resource Center	474	461	ArtZone
	498	473 475	
lew Tenant coming (food hall)		4/5	Available
		16th STRI	EET
loney Mart	500	501	K & H Liquor
unflower Vietnamese ndochine	504	511 513	Arinell Pizzi Cyclops Tatto
ive & Diamond	508 510	515	La Cumbre Taquer
iallery	518	521	Muddy Waters Coffee House
imon Rotisserie	522	525	Valencia Kebab Casanova Loung
Jangkok Bistro	534	527 535	Nizario's Pizz
Ve Be Sushi	538	539	Multi Kult
londies	542	541	Therapy
uerto Alegre	546	557 561	Locanda New Restaurant Coming
Vest of Pecos	548	563	New Nestaurant Coming
lue Dot	560	569	Weston We
uper Simple	572	573	Monumen
vailable	590	577 579	Thanh Tam II Restaur Little Chihuahi
rijtz	590	593	Density
: IToroTaqueria	598	599	Harringtons - Public B
		17th ST	
San Francisco Patrol Special Police	630	601	T Mobile
		603 623	Good Vibration Community Thrift Sto
Hawker Fare Restaurant		647	Elbo Room
	680	657	
		659	Curry Up Now
	694	663	MAU
ellow Barber	696	675 699	Live Fit Gyn Taqueria El Buen Sabor
arina Pizza & Cucina Italiana	700	10(11.51	KEEI
elf Edge	714	711	Parking
lission Pet Hospital	720	)	_
hread Lounge	724	715 727	Cherin's Appliance
lission Cheese andelion Chocolate	740 740	741	Tacolicious
t. James Brasserie	742	<u> </u>	The Meshari
raftsman and Wolves ouvla	746	777	The Vestry The Chapel
haYa Vegetarian Japanese	758 762	789	Laundromat
axton Gate for Kids lission Bike	766 766	791 795	Schauplatz Clothir
etabrand	780	795 799	Ecetera Wine Ba Ali Baba's Cav
sptch Equinox he Balm	788		/ III Bubu 5 Guit
roject Juice			
eo Optical			
		19th ST	
heås Deli hase ATM	800	801	Valencia Pizza and Pas
ggregate Supply		803	Serendipity
ingko Furniture ijital Fix	820 824	807	Burger Joint
axton Gate	826	811 819	Phoenix Irish Bar Osha Thai
irate Store ity Art	828	819	Santora Bldg. Suppl
ange	842		
ark orderlands Books	866	849	Scholar Match Amnesia Bar
afé Ethiopia	870	853 855	Little Paper Planes
Fine Arts Optical	888	861	William Scott Ellsworth Architect



















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20th STREET

Fine Arts Optical Aldea Home

Golden Eagle Market

William Scott Ellsworth Architect Shoe Biz Sutter Pacific