

# 46<sup>TH</sup> ANNUAL VIRGINIA ACCOUNTING & AUDITING CONFERENCE

*Save \$50!*

ROANOKE  
DEADLINE: AUG. 27

FALLS CHURCH  
DEADLINE: AUG. 29

VIRGINIA BEACH  
DEADLINE: OCT. 17

UP TO 21 CPE CREDITS  
14 ATTEST & COMPILATION CREDITS  
12 YELLOW BOOK CREDITS

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HOTEL  
ROANOKE &  
CONFERENCE  
CENTER  
SEPTEMBER  
26-27, 2016

FALLS CHURCH  
MARRIOTT  
FAIRVIEW PARK  
SEPTEMBER  
29-30, 2016

FOUNDERS INN,  
VIRGINIA BEACH  
NOVEMBER  
17-18, 2016

CO-PRESENTED BY:



Virginia Society of  
Certified Public  
Accountants

*The annual* VIRGINIA ACCOUNTING & AUDITING CONFERENCE  
IS BACK FOR THE 46<sup>TH</sup> YEAR IN 2016! HERE'S A GLIMPSE INTO WHAT  
YOU HAVE TO LOOK FORWARD TO THIS YEAR:

- **NEW! A pre-conference bonus session** — Arrive a day early and earn an additional 4 CPE credits by attending an optional session on data analytics. The bonus session is included in the price of your conference registration. Space is limited to the first 50 people who sign up.
- **Three conference locations** — Roanoke, Falls Church and Virginia Beach.
- **Complimentary flash drives with conference materials** — For the second year, we'll be handing out complimentary flash drives with pre-loaded conference materials so you can easily access all session materials on your computing device.
- **Credit** — Earn up to 21 CPE credits by attending the pre-conference session and the bonus session on the final day of the conference, in addition to the regular conference sessions. You can also earn 14 attest and compilation credits and 12 Yellow Book credits.



# SCHEDULE

 ATTEST AND COMPILATION CREDIT    YELLOW BOOK CREDIT

## SEPT. 25, SEPT. 28 & NOV. 16

NOON – 1 PM

PRE-CONFERENCE CHECK-IN

1 – 5 PM

THE POWER OF DATA ANALYTICS

New this year — Arrive a day early and attend an optional, 4-hour session on data analytics. This bonus session is included in the price of your conference registration. **Space is limited to the first 50 people who sign up, so make sure to sign up early!**

Learn the power and practicality of data analytics using IDEA, a powerful software tool useful across a wide variety of settings. Receive a free demonstration copy of IDEA, a workbook and a USB drive with all of the needed data files to make this session incredibly interactive. Topics include analysis of the general ledger, accounts receivable, sales and accounts payable.

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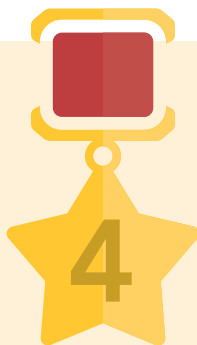
**DON SPARKS**

VICE PRESIDENT OF INDUSTRY RELATIONS, AUDIMATION SERVICES, INC.

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5 – 6 PM

PRE-CONFERENCE CHECK-IN



**LIMITED SESSION: 4 BONUS CREDITS!**

Arrive early for the exclusive data analytics session and earn four bonus CPE credits! **Space is limited to the first 50 people who sign up.**

# SCHEDULE

SEPT. 26, SEPT. 29 & NOV. 17

7 – 8:20 AM

**REGISTRATION & CONTINENTAL BREAKFAST**

8:20 – 8:30 AM

**WELCOME & OPENING REMARKS**

8:30 – 9:20 AM

**1 TECH UPDATE 2016**

We have more new technology to consider this year than almost any year in the last decade. Hardware and software businesses are changing quickly, the cloud impacts business decisions, mobile strategies are becoming clearer, and the “Internet of Things” is a game-changer on all fronts. Learn how to create a technology roadmap that helps you to improve organizational efficiency and avoid pitfalls.

**RANDY JOHNSTON, MCP, CNA**

SHAREHOLDER & EXECUTIVE VICE PRESIDENT, K2 ENTERPRISES

9:20 – 9:25 AM

**BREAK**

9:25 – 10:15 AM

**2 KEEPING YOUR ELECTRONIC HOUSE IN ORDER: TIPS TO PREPARE FOR & PROTECT AGAINST CYBER THREATS**

Get a primer on the different types of cyber threats so you can protect against them and find out what you can expect when you discover you have been breached. Learn about some of the more infamous data breaches of the last few years and how they came about. Lastly, hear practical advice about what you can do now and in the coming months and years to minimize your cyber risks.

**MONICA MCCARROLL**

OF COUNSEL, REDGRAVE LLP

10:15 – 10:30 AM

**BREAK**

10:30 AM – 12:10 PM

### 3 TECHNOLOGY FOR YOUR WORKPLACE

This session helps you to understand what hardware to buy, including notebooks, Ultrabooks, desktops, servers, wireless networking and firewall recommendations, along with printers and scanners — in other words — simple recommendations for hardware. Additionally, obtain software recommendations in several categories such as antivirus and collaboration to help round out your purchasing strategy.

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#### RANDY JOHNSTON, MCP, CNA

SHAREHOLDER & EXECUTIVE VICE PRESIDENT, K2 ENTERPRISES

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### 4 "WHAT IF ..." ASSESSING RISK IN THE SMALL ORGANIZATION — A PRACTICAL APPROACH 🍀

Financial professionals are often asked to lead their organization's risk assessment effort — sometimes with little or no instructions or parameters. Much of risk management theory has been developed for large corporations. This session is designed to translate risk management processes into a manageable effort appropriate in size and scope for a smaller nonprofit or company. Use hands-on examples to explore risk analysis for smaller organizations, especially those in the nonprofit field. Auditors will gain perspective on risk assessment concepts in action as well as identifying economic concentrations and financial dependencies.

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#### JOAN RENNER, CPA

SHAREHOLDER, RENNER & COMPANY

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### 5 RETIREMENT & BEYOND: ARE YOU READY?

This session is designed for baby boomers nearing retirement and practitioners who advise clients on retirement issues. Topics include Social Security, Medicare, basic estate planning and the psychological aspects of retirement.

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#### BILL YOUNG, CPA

PARTNER, MITCHELL, WIGGINS & CO., LLP

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# SCHEDULE

10:30 AM – 12:10 PM

CONTINUED

**6 GASB UPDATE** ROANOKE & FALLS CHURCH ONLY   YB

Learn about the recently issued Governmental Accounting Standards Board (GASB) Statements 72–82 that will be effective beginning in 2016 to 2018. Obtain an overview of GASB’s future projects and their anticipated timeline for issuance.

**KRISTA EDOFF, CPA**

AUDIT PARTNER, CHERRY BEKAERT

**6 CHALLENGES FACING TODAY’S CPAS** VIRGINIA BEACH ONLY

Learn to embrace risk management practices developed to reduce the likelihood of being sued, while satisfying client expectations and increasing firm profitability. This session will provide a refresher on defensive documentation methodologies, address select professional standards that often surprise experienced practitioners and highlight ethical issues and dilemmas that have tripped up numerous CPAs intent on meeting and exceeding their clients’ needs.

**DUNCAN WILL, CPA, ABV/CFF, CFE**

LOSS PREVENTION MANAGER/ACCOUNTING & AUDITING SPECIALIST, CAMICO MUTUAL INSURANCE COMPANY



## WE’VE GONE PAPERLESS ...

Like last year, we’ll be handing out complimentary flash drives with pre-loaded conference materials when you check in!

10:30 AM – 12:10 PM

CONTINUED

## 7 CONTRACTING WITH THE FEDERAL GOVERNMENT

Focus on regulatory changes and trends established during the past year. Topics include Defense Contract Audit Agency (DCAA) audit initiatives, Small Business Administration (SBA) regulations, Federal Acquisition Regulation (FAR) & Cost Accounting Standards (CAS) updates and other topics that affect the government contracting industry.

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### GREGG FUNKHOUSER, CPA, MST, MBA

PARTNER-IN-CHARGE, DIXON HUGHES GOODMAN LLP

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### BILL WALTER, CPA

PARTNER, DIXON HUGHES GOODMAN LLP

## 8 DOL UPDATE & THE FUTURE OF EBP AUDIT PRACTICE & QUALITY INITIATIVES

Learn about current Department of Labor (DOL) activities and the profession's Enhanced Audit Quality Initiative. Discover the initiative's effect on employee benefit plan (EBP) audits, including changes to peer review, new Employee Benefit Plan Audit Quality Center (EBPAQC) and quality control tools, the EBP Audit Competency Model and the new EBP Audit Certificate.

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### IAN MACKAY, CPA, CGMA

DIRECTOR, AICPA EMPLOYEE BENEFIT PLAN AUDIT QUALITY CENTER

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### COURTNEY BARRACK, CPA

ERISA TEAM LEADER & AUDIT MANAGER, KEITER

## 8 HOW TO MINIMIZE YOUR PROFESSIONAL LIABILITY RISK

FALLS CHURCH ONLY

Discover the keys to minimizing your risk of a lawsuit by learning how to think like a risk management professional. Learn some concrete thinking exercises you can do weekly and find out where risks originate.

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### RON KLEIN, J.D., CFE

VICE PRESIDENT OF CLAIMS COUNSEL, CAMICO MUTUAL INSURANCE COMPANY

# SCHEDULE

10:30 AM – 12:10 PM

CONTINUED

**8 CREATING YOUR POSITION OF INFLUENCE NO MATTER WHERE YOU ARE IN THE ORGANIZATION CHART** VIRGINIA BEACH ONLY

Leadership is commonly misunderstood as only being the BOSS. Leadership, however, is about influence, and anyone in any organization has influence on others. Obtain relevant real-world strategies for how to gain more professional influence in any culture whether it's in a corporation, private practice or charity.

**HUGH BALLOU**

OWNER, SYNERVISION INTERNATIONAL, INC.

12:10 – 1:10 PM

**NETWORKING LUNCHEON**

1:10 – 2:50 PM

**9 WHAT'S NEW IN GOVERNMENT AUDITING?** YB

Learn about the impact of implementing the U.S. Government Accountability Office's (GAO) revised internal control standards (the Green Book) on government managers and auditors as well as the changes on the horizon in GAO's government auditing standards (the Yellow Book).

**KRISTEN KOCIOLEK, CPA, CGFM**

ASSISTANT DIRECTOR, GOVERNMENT ACCOUNTABILITY OFFICE'S FINANCIAL MANAGEMENT & ASSURANCE TEAM

**10 "WHAT IF ..." ASSESSING RISK IN THE SMALL ORGANIZATION — A PRACTICAL APPROACH (SEE SESSION 4)** YB



1:10 – 2:50 PM

CONTINUED

### 11 ASSESSING & MANAGING FRAUD RISK

Learn about a new Fraud Management Risk Guide sponsored by the Committee of Sponsoring Organizations of the Treadway Commission (COSO) and Association of Certified Fraud Examiners (ACFE) that can be used to comply with both COSO and Green Book Principles 8 to:

- Establish a fraud risk governance program and policy
- Perform a comprehensive fraud risk assessment
- Design and implement fraud prevention and detection controls
- Investigate and take corrective action when fraud is suspected
- Monitor and constantly improve the fraud risk management program

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#### DAVE COTTON, CPA, CFE, CGFM

CHAIR, COTTON & COMPANY LLP

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### 12 NONPROFIT BOARDS & AUDIT COMMITTEES — A VIEW FROM THE INSIDE

Learn about the legal responsibilities of a board and financial responsibilities for budgeting, reporting, tax filings, risk management, strategic plans, executive compensation and management of net assets. Also find out about audit committee responsibilities for audits, advisory letters, and internal controls and finance committee responsibilities for budgets, operating policies, financial results, investment management and results.

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#### CATHY PENNINGTON, CPA

SHAREHOLDER, RENNER & COMPANY

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### 13 CONTRACTING WITH THE FEDERAL GOVERNMENT

(SEE SESSION 7)  

### 14 DOL UPDATE & THE FUTURE OF EBP AUDIT PRACTICE & QUALITY INITIATIVES (SEE SESSION 8)

### 14 HOW TO MINIMIZE YOUR PROFESSIONAL LIABILITY RISK

(SEE SESSION 8) 

# SCHEDULE

1:10 – 2:50 PM

CONTINUED

**14 THE CFO SUITE — EMERGING ISSUES** VIRGINIA BEACH ONLY

One of the most pressing issues faced by today's financial executives is the explosive growth in data and the new tools, technology, infrastructure and people required to maintain a competitive advantage during the current data revolution. If you are interested in learning about the new world of prescriptive and predictive data science, as well as other issues, plan on attending this informative session.

**TERESA BLEVINS, CPA**

EXECUTIVE VICE PRESIDENT & CFO, DOMINION ENTERPRISES

2:50 – 3:10 PM

**BREAK**

3:10 – 4:50 PM

**15 WHAT'S NEW IN GOVERNMENT AUDITING?**

(SEE SESSION 9)  

**16 VIRGINIA CPA ETHICS: 2016 REQUIRED COURSE**

Developed using the outline provided by the Virginia Board of Accountancy (VBOA), this 100-minute course allows you to meet the VBOA's annual ethics requirement for 2016.

**JIM COLE, CPA**

CEO, MASONIC HOME OF VIRGINIA

**17 RETIREMENT & BEYOND: ARE YOU READY? (SEE SESSION 5)**



## Get to know your fellow attendees!

Enjoy great food and conversation at a networking luncheon.

3:10 – 4:50 PM

CONTINUED

**18** **ASSESSING & MANAGING FRAUD RISK** (SEE SESSION 11) 

**19** **990 HOT TOPICS: RED FLAGS, UBIT & OTHER ISSUES** 

This session is a follow up to “Nonprofit Boards & Audit Committees — A View From the Inside.” One of the main responsibilities of a nonprofit board is the duty of obedience. Along with the duty of care, a board member needs to have more than just a passing familiarity with nonprofit tax filings. This session includes a discussion of various aspects of Form 990, unrelated business income and its implications on nonprofits, and tax planning opportunities.

**CATHY PENNINGTON, CPA**

SHAREHOLDER, RENNER & COMPANY

**20** **CREATING YOUR POSITION OF INFLUENCE NO MATTER WHERE YOU ARE IN THE ORGANIZATION CHART** (SEE SESSION 8) **ROANOKE ONLY**

**20** **DOL UPDATE & THE FUTURE OF EBP AUDIT PRACTICE & QUALITY INITIATIVES** (SEE SESSION 8) **FALLS CHURCH ONLY** 

**MICHAEL AUERBACH, CPA**

CHIEF, DIVISION OF ACCOUNTING SERVICES, U.S. DEPARTMENT OF LABOR

**BRAD NICKLIN, CPA**

PARTNER, BAKER TILLY

**20** **CHALLENGES FACING TODAY'S CPAS** (SEE SESSION 6)

**VIRGINIA BEACH ONLY**

4:50 – 5:10 PM

**BREAK**

# SCHEDULE

5:10 – 6 PM

## 21 AICPA ACCOUNTING & AUDITING UPDATE

Last year the AICPA embarked on a far-reaching effort to reinforce the profession's commitment to quality. Get an update on the AICPA's efforts including near- and long-term enhancements to peer review and how they impact your firm. Also learn about considerations for changes in quality control standards, enhancements to the ethics enforcement process, developments in future assurance services, and tools and resources designed to develop and demonstrate an auditor's competency.

**JIM BRACKENS JR., CPA** ROANOKE & VIRGINIA BEACH ONLY

VICE PRESIDENT, ETHICS AND PRACTICE QUALITY, AICPA

**CARL MAYES, CPA** FALLS CHURCH ONLY

SENIOR TECHNICAL MANAGER, AICPA

6 – 7:30 PM

## NETWORKING RECEPTION

Come and enjoy hors d'oeuvres and drinks while connecting with fellow accounting professionals!

## SEPT. 27, SEPT. 30 & NOV. 18

7 – 8 AM

## REGISTRATION & CONTINENTAL BREAKFAST

8 – 8:50 AM

## BONUS SESSION: VSCPA: LOOKING TOWARD THE FUTURE

In addition to the latest information on the national and Virginia legislative and regulatory environments, get a thorough understanding of the Virginia Society of CPAs' (VSCPA) latest initiatives involving audit quality, leadership, students and young professionals and planning for the future of the profession.

**STEPHANIE PETERS, CAE**

PRESIDENT & CEO, VSCPA

8:50 – 9:40 AM

**22 NEW REVENUE RECOGNITION GUIDANCE** 🌱

Learn about the new revenue recognition guidance and the implications it may have on the way companies report their top lines.

**MARY MAZZELLA** ROANOKE & VIRGINIA BEACH ONLY

SUPERVISING PROJECT MANAGER, FINANCIAL ACCOUNTING STANDARDS BOARD

**RYAN EGAN** FALLS CHURCH ONLY

PROJECT MANAGER, FINANCIAL ACCOUNTING STANDARDS BOARD

9:40 – 10 AM

**BREAK**

10 – 11:40 AM

**23 UPDATE ON AUDITS, REVIEWS, COMPILATIONS & PREPARATIONS ENGAGEMENTS** 🌱

Participate in an interactive discussion on standards and best practices for audits, reviews, compilations and preparation engagements with a senior technical manager from the AICPA's Audit and Attest Standards Team. The session will include discussion of:

- The recently issued clarified standards for attestation engagements — SSAE No. 18
- Implementation guidance and best practices with respect to SSARS No. 21
- The current agendas of the Auditing Standards Board and the Accounting and Review Services Committee
- Audit quality initiatives

**MIKE GLYNN, CPA, CGMA**

SENIOR TECHNICAL MANAGER, AICPA AUDIT & ATTEST STANDARDS TEAM

*Earn!*

**UP TO 21 CPE CREDITS  
14 ATTEST & COMPILATION CREDITS  
12 YELLOW BOOK CREDITS**

# SCHEDULE

10 – 11:40 AM

CONTINUED

**24 VIRGINIA CPA ETHICS: 2016 REQUIRED COURSE** (SEE SESSION 16)

**25 GENERAL FASB UPDATE**  

Financial Accounting Standards Board (FASB) staff will provide a general update on recently completed and ongoing standard-setting projects. Also gain insight into issues that are most relevant for private companies.

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**MARY MAZZELLA** 

SUPERVISING PROJECT MANAGER, FINANCIAL ACCOUNTING STANDARDS BOARD

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**RYAN EGAN** 

PROJECT MANAGER, FINANCIAL ACCOUNTING STANDARDS BOARD

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**26 TAX POLICY UPDATE & RELEVANT RELEASES FROM THE IRS/COURT CASES**

Discuss newly introduced Congressional proposals, including the chances of their being passed and their impact on the next Congress. In addition, learn about the recently introduced proposal to vastly change the depreciation rules and find out the status of items only extended through the end of 2016. Review the relevant Internal Revenue Service (IRS) pronouncements and significant court cases and discuss advanced planning for the upcoming changes to the partnership rules with the repeal of the Tax Equity and Fiscal Responsibility Act of 1982 (TEFRA) provisions beginning January 2018.

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**ART AUERBACH, CPA**

INDEPENDENT TAX CONSULTANT, ARTHUR AUERBACH, CPA

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10 – 11:40 AM

CONTINUED

**27 ACCOUNTING & AUDITING UPDATE FOR  
NONPROFIT ORGANIZATIONS** 

Get an update on 2014 Accounting Standards Updates (ASU) with effective dates on or after Dec. 15, 2015 and ASUs issued in 2015 relevant to nonprofit organizations. Also learn about the current ASU Exposure Draft 2015-23 that will significantly change the classification of net assets reported in net assets, received by nonprofits on the Statement of Activities and disclosed on the Statement of Cash Flows.

**LEE KLUMPP, CPA, CGMA** ROANOKE & FALLS CHURCH ONLY

NATIONAL NONPROFIT & EDUCATION INDUSTRY GROUP AUDIT & ACCOUNTING TECHNICAL LEADER, BDO USA, LLP

**ART WINSTEAD JR., CPA, CFE, CFF, CGMA** VIRGINIA BEACH ONLY

PARTNER, DMJ WEALTH ADVISORS, LLC

**28 CREATING YOUR POSITION OF INFLUENCE NO MATTER WHERE  
YOU ARE IN THE ORGANIZATION CHART (SEE SESSION 8)** ROANOKE ONLY

**28 HABITS MAKE THE LEADER** FALLS CHURCH ONLY

Are there things you want to change in your life? At your firm? What's stopping you? Most of us don't realize how much our ingrained habits rule our life, our actions and our results. Learn how the conscious and subconscious minds interact to shape our behaviors and mindset. Find out about the habit loop, including how to consciously break bad habits and create new, better habits, and discover common habits that intentional leaders share.

**BRIAN KUSH, CPA, PCC**

CO-FOUNDER, INTEND2LEAD, LLC

**28 GASB UPDATE (SEE SESSION 6)** VIRGINIA BEACH ONLY  

11:40 AM – 12:45 PM

**NETWORKING LUNCHEON**

# SCHEDULE

12:45 – 2:25 PM

**29 UPDATE ON AUDITS, REVIEWS, COMPILATIONS & PREPARATION ENGAGEMENTS** (SEE SESSION 23) 

**30 A PRACTICAL GUIDE TO DATA ANALYTICS**  

Gain insight into the digital tools and techniques contemporary accountants are using to perform accounting related tasks in today's rapidly changing business environment. Obtain an overview of data analytics, a discussion of appropriate data analytics methodologies, a demonstration of how tools like MS Excel and IDEA can be leveraged to perform data analytics, and insight into the linkage between data analytics and the current auditing standards.

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**ERIC NEGANGARD, CPA, CFE**

ASSISTANT PROFESSOR, UNIVERSITY OF VIRGINIA

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**31 AN UPDATE ON THE ECONOMY, FINANCIAL SERVICES & YOUR MONEY MATTERS**

Explore critical issues, impactful trends and emerging topics related to the economy, financial services and your money matters.

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**JEFF LEWIS, MBA, RR, CTP, CCM**

PRESIDENT & MANAGING PARTNER, THE AZIMUTH GROUP

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**32 SINGLE AUDIT STUDY ON THE HORIZON: OMB**  

According to the last single audit study conducted by the Office of Management and Budget (OMB), 35.5% of single audits were unacceptable. Review the findings from the 2007 Report on National Single Audit Sample Project and discover what needs to be done to ensure they are not part of the problem in the federal government's 2018 single audit study.

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**GEORGE STRUDGEON, CPA**

AUDIT DIRECTOR, AUDITOR OF PUBLIC ACCOUNTS

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12:45 – 2:25 PM

CONTINUED

**33 ACCOUNTING & AUDITING UPDATE FOR NONPROFIT ORGANIZATIONS (SEE SESSION 27)** ROANOKE & FALLS CHURCH ONLY 

**33 GASB UPDATE (SEE SESSION 6)** VIRGINIA BEACH ONLY 

**34 HOW TO MINIMIZE YOUR PROFESSIONAL LIABILITY RISK (SEE SESSION 8)** ROANOKE ONLY

**34 IRS HOT TOPICS: FIGHTING IDENTITY THEFT & WORKER CLASSIFICATION** FALLS CHURCH ONLY

Explore the ins and outs of identity theft including risks, warning signs, safeguards and steps to take to protect yourself, your business and your Electronic Filing Identification Number (EFIN). Also learn about worker classification and what classifies an employee vs. an independent contractor. Discover what a business can do if it is unsure how to classify a worker.

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**LEY MILLS**

SENIOR TAX SPECIALIST, IRS

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**34 DOL UPDATE & THE FUTURE OF EBP AUDIT PRACTICE & QUALITY INITIATIVES (SEE SESSION 8)** VIRGINIA BEACH ONLY 

**SHELLEY DESBOIS, CPA, CGMA**

TECHNICAL MANAGER, AICPA EMPLOYEE BENEFIT PLAN AUDIT QUALITY CENTER

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**JIM HAUBROCK, CPA, CGMA**

SHAREHOLDER & TREASURER, CLARK, SHAEFER, HACKETT & CO.

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2:25 – 2:40 PM

**BREAK**

# SCHEDULE

2:40 – 4:20 PM

## 35 THE CFO SUITE — EMERGING ISSUES

The landscape of the healthcare industry is ever changing. Due to changes in models of reimbursement for patient care, organizations are quickly adapting to the evolving environment to remain financially viable, with the ultimate goal of providing quality and affordable healthcare to the communities they serve. If you are interested in learning about the current challenges and opportunities in the healthcare industry, please plan on attending this informative session.

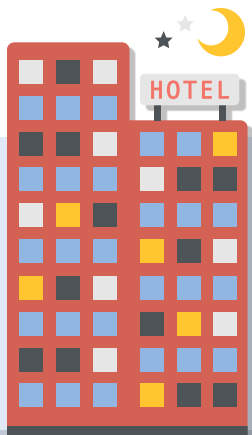
### CHUCK SAWYERS ROANOKE ONLY

VICE PRESIDENT OF FINANCE, CARILION CLINIC

Focus on perspectives around acquiring and integrating a large business. Topics range from purchase accounting, to Wall Street, to systems, to performance, to culture. Embark on a brief journey as we dig in to the complexities and challenges of driving a successful acquisition to closure.

### CHRIS GREGORIE, CPA FALLS CHURCH ONLY

VICE PRESIDENT OF FINANCE & BUSINESS OPERATIONS, LOCKHEED MARTIN, MISSION SYSTEMS & TRAINING



**Please note:** Rooms sell out quickly, so be sure to make your reservation today! Please ask for the Virginia Accounting & Auditing Conference Rate. [See page 18](#) for full details on facilities and accommodations.

2:40 – 4:20 PM

CONTINUED

**35 DOL UPDATE & THE FUTURE OF EBP AUDIT PRACTICE & QUALITY INITIATIVES (SEE SESSION 8)** VIRGINIA BEACH ONLY 

**SHELLEY DESBOIS, CPA, CGMA**

TECHNICAL MANAGER, AICPA EMPLOYEE BENEFIT PLAN AUDIT QUALITY CENTER

**JIM HAUBROCK, CPA, CGMA**

SHAREHOLDER & TREASURER, CLARK, SHAEFER, HACKETT & CO.

**36 AN UPDATE ON THE ECONOMY, FINANCIAL SERVICES & YOUR MONEY MATTERS (SEE SESSION 31)**

**37 TAX POLICY UPDATE & RELEVANT RELEASES FROM THE IRS/ COURT CASES (SEE SESSION 26)**

**38 SINGLE AUDIT STUDY ON THE HORIZON: OMB (SEE SESSION 32)**   VB

**39 NAVIGATING THE ECONOMIC & POLITICAL LANDSCAPE**

FALLS CHURCH & VIRGINIA BEACH ONLY

Discover how the state and national economic and political landscapes impact Virginia business.

**GARY THOMSON, CPA**

REGIONAL MANAGING PARTNER, DIXON HUGHES GOODMAN LLP

**40 HOW TO MINIMIZE YOUR PROFESSIONAL LIABILITY RISK (SEE SESSION 8)** ROANOKE ONLY

**40 HABITS MAKE THE LEADER (SEE SESSION 28)** FALLS CHURCH ONLY

**40 ACCOUNTING & AUDITING UPDATE FOR NONPROFIT ORGANIZATIONS (SEE SESSION 27)** VIRGINIA BEACH ONLY 

# FACILITY & ACCOMMODATIONS

## ROANOKE // HOTEL ROANOKE & CONFERENCE CENTER

110 SHENANDOAH AVENUE • ROANOKE, VA 24016

<b>PHONE</b>	(540) 985-5900
<b>RATE</b>	\$159/single/double by Aug. 26, 2016 Please ask for the Virginia Accounting & Auditing Conference rate.
<b>PARKING</b>	<b>Self-parking:</b> \$1–\$6/day or \$8/night   <b>Valet:</b> \$11/day or \$13/night
<b>PRE-CONFERENCE CHECK-IN</b>	5–6 p.m. on Sunday, Sept. 25

## FALLS CHURCH // FAIRVIEW PARK MARRIOTT HOTEL

3111 FAIRVIEW PARK DRIVE • FALLS CHURCH, VA 22042

<b>PHONE</b>	(703) 849-9400
<b>RATE</b>	\$184/single by Sept. 7, 2016 Please ask for the Virginia Accounting & Auditing Conference rate.
<b>PARKING</b>	Free self-parking
<b>PRE-CONFERENCE CHECK-IN</b>	5–6 p.m. on Wednesday, Sept. 28
<b>METRO STOP</b>	Dunn Loring-Merrifield on the Orange Line with complimentary shuttle to/from the hotel (3.3 miles away). The shuttle runs from 6:30 a.m. – 9:30 p.m. and departs once an hour on the half hour.

## VIRGINIA BEACH // FOUNDERS INN

5641 INDIAN RIVER ROAD • VIRGINIA BEACH, VA 23464

<b>PHONE</b>	(757) 424-5511
<b>RATE</b>	\$145/single/double by Oct. 17, 2016 Please ask for the Virginia Accounting & Auditing Conference rate.
<b>PARKING</b>	Free self-parking
<b>PRE-CONFERENCE CHECK-IN</b>	5–6 p.m. on Wednesday, Nov. 16

# REGISTRATION

YOUR REGISTRATION FEE INCLUDES ELECTRONIC MATERIALS AVAILABLE BY DOWNLOAD AND ON A FLASH DRIVE, INSTRUCTION, CONTINENTAL BREAKFASTS, BEVERAGE AND SNACK BREAKS, A NETWORKING RECEPTION AND NETWORKING LUNCHEONS.

## REGISTRATION FEES

### Roanoke:

\$475 before Aug. 27

### Falls Church:

\$535 before Aug. 29

### Virginia Beach:

\$525 before before Oct. 17

## EARN UP TO 21 CPE CREDITS!

## MATERIALS

Electronic materials are included in the cost of your registration. You can access e-materials ahead of time, as we'll send you instructions prior to your arrival.

We'll also be handing out complimentary flash drives with pre-loaded conference materials so you can access the latest session updates on your computing device.

*Please note — printed manuals will not be available.*

## REGISTRATION POLICIES

Visit [vscpa.com/CPEPolicies](http://vscpa.com/CPEPolicies) for more information.

Ready to register? Visit [vscpa.com/Conferences](http://vscpa.com/Conferences) or call **(800) 733-8272**.



REGISTER EARLY AND  
**SAVE \$50**

ROANOKE DEADLINE: AUG. 27  
FALLS CHURCH DEADLINE: AUG. 29  
VIRGINIA BEACH DEADLINE: OCT. 17

## THANK YOU TO THE COMMITTEE MEMBERS WHO HELPED PLAN THIS EVENT!

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Lynn Almond, CPA  
Jim Brackens, CPA, CGMA  
John Brozovsky, CPA, Ph.D.  
Jamie Dunn, CPA  
Carman Faison, CPA  
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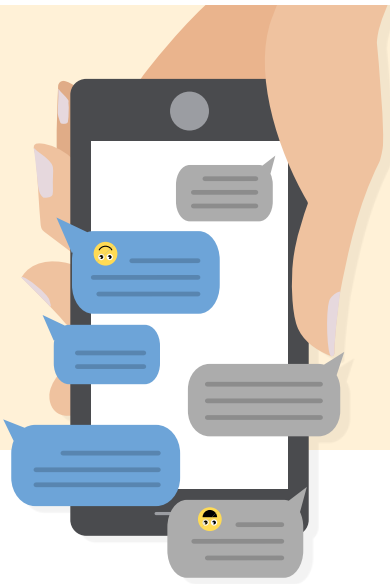
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