

IAAO Outstanding Chapter / Affiliate Award *2017*



FCIAAO

**Florida Chapter of the International Association
of Assessing Officers**

IAAO OUTSTANDING CHAPTER / AFFILIATE AWARD



The Florida Chapter of the International Association of Assessing Officers' (FCIAAO) respectfully presents our submission for the International Association of Assessing Officers (IAAO) 2017 Outstanding Chapter/Affiliate Award.

The FCIAAO diligently pursues the goal of being one of the best chapters in the world. The information contained herein illustrates our commitment to that goal while highlighting our focus on professional development, extensive use of technology, and promotion of IAAO's vision .

Thank you for your consideration,

The FCIAAO Executive Board



Click above to watch FCIAAO President, Tracy Drake, present the 2017 Outstanding Chapter/Affiliate Award Submission.



IAAO VISION 2020

After reviewing IAAO's recent Strategic Plan at the 2015 IAAO Conference, Florida Chapter Board members recognized that our Chapter's goals and future needed to mirror most of the items outlined. Throughout this submission, you will notice several areas that are aligned with Vision 2020. FCIAAO looks forward to continue working towards helping IAAO attain these strategic goals in the future. We feel we are successfully implementing strategies to meet objectives in the 'Membership' goal and 'Professional Development' goal.

MEMBERSHIP:

Promotion of IAAO membership through FCIAAO website, social media, annual conference, newsletters, state representatives and word of mouth; A growing, local membership base to reach more assessment professionals; Encouraged support of Associate members

PROFESSIONAL DEVELOPMENT:

Promotion of IAAO designations through Chapter website and newsletters; Professional Designation Committee consisting of 12 mentors to guide candidates through the process; Award program for new designees; Promotion during annual conference; FCIAAO leadership involvement on Professional Development and CEAA committees

RESEARCH & STANDARDS

GOVERNANCE

ETHICS

Vision 2020



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FCIAAO EXECUTIVE BOARD 2017 - 2018

President

Tracy Drake, CAE, ASA, RES, AAS, CFE
Assistant Property Appraiser, Clay County

Vice President

Katie Casey, AAS, CFE
Sr. Projects Administrator, Seminole County

2nd Vice President

Pat Alesandrini, CAE, RES, MAI, SRA
Assistant Chief Deputy of Valuation, Hillsborough Co.

Treasurer

Justin Edwards, CFE
Office Operations Supervisor, Putnam County

Secretary

Wendy Sapp, CFE
Administrative Analyst II, Alachua County

Membership Director

Dee Dee Harnish, CFE
Director, Valuation Services, Monroe County

Director

Ken Pennington, CFE
Chief Deputy, Osceola County

Director

Christopher Mitts, CFE
Tangible Personal Property Appraiser III, St. Lucie County

Director

Kevin Johnston, CFE
Chief Deputy of Valuation & Tax Roll, Hernando County

Immediate Past President

Brian Loughrey, CFE
Administrative Director, Sarasota County

The FCIAAO serves as an educational and networking resource for public property appraisers and their staff throughout the state of Florida. Our mission is to offer relevant educational opportunities in ad valorem appraisal and administration, and to promote professional development of our members.



FCIAAO COMMITTEES

The FCIAAO Executive Board understands that the strength and diversity of our Chapter lies with the volunteers, committees, and interaction among our members. Through the Executive Board, these committees are charged with the responsibility of reviewing the needs of the FCIAAO members and developing the timeliest, most relevant educational content for the conferences, seminars and quarterly newsletters.

Real Estate Steering Committee

Chair Kevin Johnston, CFE, Hernando County
Lainie Claudio, CFE, Marion County
Hon. Bob Henriquez, CFA, Hillsborough County
Opal Hudson, CFE, Hillsborough County
Shaun Jackson, AAS, CFE, MPA, Clay County
Wynta Loughrey, CFE, Sarasota County
Terry Taylor, CAE, RES, CFE, Orange County



Exemptions Steering Committee

Chair JoeyLynn Clayton, CFE, Pinellas County
Lyn Andrzejewski, CFE, Sarasota County
Tim Bean, CFE, Palm Beach County
Janine Hicks, CFE, Indian River County
Renee Large, EA, Clay County
Angela Paulauskas, CFE, Alachua County
Sandy Shaffer, CFE, Seminole County

FCIAAO COMMITTEES / REPRESENTATIVES

IT/ GIS Steering Committee

Chair Manuel Padron, MSM, CFE, Hernando Co.
Dan Anzaldi, CFE, RES, GISP, Brevard County
Cheryl Coley, CFE, Sarasota County
John Enck, CFE, CMS, Palm Beach County
Abee Moses, CFE, Palm Beach County
Dean Pfoutz, CFE, Indian River County
John Watterson, GISP, CFE, Martin County



TPP Steering Committee

Chair Christopher Mitts, CFE, St. Lucie County
Nils Hallberg, CFE, Pasco County
Gwen Klaiber, CFE, Citrus County
Grace Pope, CFE, Orange County
Steve Weissman, RES, CFE, Palm Beach County

IAAO Florida State Representatives

Katie Casey, AAS, CFE, Seminole County
Lainie Claudio, CFE, Marion County
Sheila Crapo, CFE, Alachua County
Dorothy Jacks, AAS, CFA, Palm Beach County
Alice Weinberg, Seminole County

FCIAAO PROFESSIONAL DESIGNATION COMMITTEE

The FCIAAO supports our members who are seeking professional designations through the IAAO. The Professional Designation Committee (PDC) was created to promote awareness, encourage participation, and provide candidates with the appropriate tools, resources and technical assistance for success. There are two (2) advisors per designation in order to offer invaluable resources and perspective to candidates.



FCIAAO Professional Designation Committee

Chairperson:

Tracy Drake, CAE, RES, AAS Clay County

CAE Advisors:

Pat Alesandrini, CAE, RES Hillsborough County
Joe Reilly, CAE Seminole County

RES Advisors:

Jim Ogburn, RES Duval County
Terry Taylor, RES Orange County

AAS Advisors:

Tracy Drake, CAE, RES, AAS Clay County
Doug Will, AAS Leon County

CMS Advisors:

Mark Gallo, CMS Pasco County
Cheryl Horton, CMS Palm Beach County

PPS Advisors:

Maryanne Deasy, PPS Palm Beach County
Brenda Fisher, PPS Alachua County

"The objectives of IAAO's professional designation program are to raise the standards of the profession, to attain recognition of the assessment profession by government authorities and the public; and to gain for designated members recognition as qualified, objective, unbiased appraisers and administrators of systems for ad valorem tax purposes."



IAAO LEADERSHIP

The governing body of IAAO is the Executive Board. Two members from Florida were recently elected to serve on the IAAO Executive Board. Their experience, knowledge and dedication will help in the mission of IAAO.

Dorothy Jacks, AAS (Palm Beach)

President-Elect

Pat Alesandrini, CAE, RES (Hillsborough)

Region 3

IAAO committee appointments are made annually by the IAAO President and approved by the IAAO Executive Board. Many members of the FCIAAO have the distinction and privilege of utilizing their skills, knowledge and abilities while serving on IAAO Committees and attending Leadership Days in Kansas City.

FCIAAO Member

Sheila Crapo, CFE (Alachua)

Tracy S. Drake, CAE, RES, AAS, CFE (Clay)

Dorothy Jacks, AAS, CFE (Palm Beach)

Colleen Keene (Alachua)

Brian Loughrey, CFE (Sarasota)

Irene E. Sokoloff, CAE (Palm Beach)

Terry Taylor, RES, CFE (St. Lucie)

Glenda Walrath (Alachua)

Alice Weinberg (Seminole)

Honorable Ken Wilkinson, CFA (Lee)

IAAO Committee

Marketing, Communications & Technology

Professional Designations (Chair)

Budget

Planning & Rules

Conference Content

Research

Membership & Membership Recognition (Chair)

Certificate of Excellence

Certificate of Excellence

International



2016 IAAO CONFERENCE

FCIAAO was excited to welcome IAAO to Florida as the 82nd Annual Conference Location was in Tampa. In order to assist the Local Host Committee, FCIAAO setup and hosted an online survey which interested volunteers used to register. FCIAAO also actively promoted the conference and supported it monetarily.

LOCAL HOST COMMITTEE

Staff of the Hillsborough County Property Appraiser's Office:
Honorable Bob Henriquez (Chair)
Pat Alesandrini, CAE, RES
Gregory Alford
Barbara Bender
Jack Flenniken
Celeste Love
Warren Weathers
Tim Wilmath



Hosted Volunteer Application

SurveyMonkey inc. [US] <https://www.surveymonkey.com/r/6LHJR75>

International Association of Assessing Officers
82nd Annual Conference on Assessment Administration
Volunteer Application

Thank you for your interest in volunteering for the IAAO's 82nd Annual Conference on Assessment Administration! As a volunteer you will only have to pay a flat fee of \$300 to attend the conference in exchange for a minimum of six hours of volunteer service. You will also receive a cool t-shirt so you can easily be identified as someone an attendee can approach for assistance. Please note that making a presentation or moderating a session do not count as volunteer hours.

This is a major event and we need all the volunteers we can get, so please double check your calendar and clear it with your boss before submitting your application. We need all that apply to fulfill their commitment to ensure a successful conference.

Think a job sounds good, but not sure you would know how to do it? No worries, we will provide training.

Please note that the deadline to apply is **July 27th, 2016**.

Thank you again for your interest. We look forward to working with you at the conference!

IAAO 82ND ANNUAL CONFERENCE

IAAO 82nd Annual Conference on Assessment Administration
to be held in Florida in 2016!



Interested in Volunteering?
Click Here to Apply

Please contact Barbara Bender at
BenderB@hcpafl.org with any questions

www.fciaao.org promotion

Florida Chapter IAAO
Published by Katie Casey [?] · March 17 at 3:09pm ·

Registration is officially open for the 82nd Annual IAAO Conference to be held right here in Tampa, Florida! There is still time to sign up as a conference volunteer and receive a discounted registration rate.
<https://www.surveymonkey.com/r/6LHJR75>

Facebook promotion



2016 IAAO CONFERENCE SUPPORT

LOCAL HOST COMMITTEE SUPPORT

A check was presented to the Local Host Committee chairman Hon. Bob Henriquez during our 2016 Conference. These funds went towards the Local Host Committee Welcome Party that was held on the Starship Yacht.



SCHOLARSHIPS

The FCIAAO Executive Board awarded four scholarships to FCIAAO members to attend the IAAO conference. To be eligible, the recipient had to register as a conference volunteer. FCIAAO paid the volunteer registration rate and hotel stay for those awarded the scholarship.

The recipients were:

Pamela Lamb, Palm Beach County
Angela Paulaskas, Alachua County
Alan Rapaport, Palm Beach County
Anthony Siragusa, Pinellas County



Charting New Waters
And Building Bridges
To Assessment Excellence

VOLUNTEER APPRECIATION LUNCHEON

The FCIAAO Executive Board also supported the Volunteer Appreciation Luncheon during the Conference.



IAAO AWARDS

The FCIAAO has continually promoted the mission of the IAAO, and as a result, has been recognized as an Outstanding Chapter nineteen (19) times.

Outstanding Chapter/Affiliate Awards

1990	2005
1993	2007
1995	2008
1996	2009
1997	2011
1998	2013
1999	2014
2000	2015
2001	2016
2003	



FCIAAO Executive Board Members with the 2016 Outstanding Chapter of the Year Award.



Tracy Drake, 2016 IAAO Member of the Year

Member of the Year

Tracy Drake, CAE, RES, AAS (2016)
Honorable David Nolte (1989)

This award is presented to an IAAO member who has made a significant contribution to the association in the previous calendar year through active participation in its activities and who has made an outstanding contribution to the realization of the IAAO mission in his or her career.



Hon. Roger Suggs, Clay County Property Appraiser, presenting Tracy Drake with the Member of the Year award.

IAAO AWARDS

Distinguished Assessment Jurisdiction

The Distinguished Assessment Jurisdiction award is given to a jurisdiction that has instituted a technical, procedural or administrative program which is an improvement over prior programs in that jurisdiction and is generally recognized as a component of a model assessment system and a contributing factor to equity in property taxation.

Santa Rosa County (2016)
St. Lucie County (2005, 2014)
Clay County (2001)
Brevard County (1998)
Lee County (1997)
Orange County (1995)



Santa Rosa County Property Appraiser Hon. Greg Brown and staff

John C. Donehoo Essay Award

Named after John C. Donehoo, IAAO's first president, this award is presented to the author(s) of an outstanding nontechnical essay on assessment, property tax administration or tax policy.

Patrick Alesandrini, CAE, RES & Tim Wilmath (2016)

Thinking Outside the Box

Tim Wilmath (2015)

A Brief History of Intangibles in Ad Valorem Taxation

Hon. Morgan Gilreath (2007)



Patrick Alesandrini and Tim Wilmath receiving the John C. Donehoo Essay Award

CERTIFICATE OF EXCELLENCE IN ASSESSMENT ADMINISTRATION

The IAAO is the preeminent authority on Assessment Administration. Therefore, the IAAO's Certificate of Excellence in Assessment Administration (CEAA) is considered by many to be the highest professional honor an assessment jurisdiction can obtain. The CEAA recognizes governmental units utilizing the best appraisal and assessment practices in their respective offices. Furthermore, the CEAA process serves as an opportunity for jurisdictions to self-evaluate and possibly further improve their appraisal and assessment operations.

Of the thirty-five (35) jurisdictions that have received the CEAA, twelve (12) are from the state of Florida and are members of the FCIAAO. The St. Lucie County Property Appraiser's Office earned the distinction in 2016. Alachua County and Osceola County recertified in 2016.

CEAA Recipients – Florida

Alachua County	2004, 2010, 2016
Seminole County	2005, 2012
Lee County	2008, 2015
Manatee County	2008
Osceola County	2010, 2016
Clay County	2011
Pinellas County	2011
Leon County	2012
Orange County	2012
Sarasota County	2012
Hillsborough County	2014
Martin County	2015
St. Lucie County	2016



St. Lucie County receiving their CEAA



Alachua County Property Appraiser, Hon. Ed Crapo, recertified the CEAA in 2016



Osceola County Property Appraiser, Hon. Katrina Scarborough, recertified the CEAA in 2016

[Click on the CEAA icon to view the CEAA Recipients in Florida](#)



IAAO PROFESSIONAL DESIGNEES

IAAO designations signify exceptional professionalism and competence in matters covering property valuation for tax purposes, property tax administration, and property tax policy. Over the years, more than one-hundred FCIAAO members have earned an IAAO designation, which many consider to be one of the highest achievements an individual can obtain.



“The purpose of the CAE designation is to recognize professionalism and competency in a wide range of matters covering property valuation for tax purposes, property tax administration, and property tax policy.”

Certified Assessment Evaluator (CAE)

Pat Alesandrini	Hillsborough County
James Ashburn	Sarasota County
Wade Barber	Pasco County
Frances Beach	Duval County (retired)
Dain Bufe	St. Johns County
Michael Chaves	Miami-Dade Co. (retired)
Tracy S. Drake	Clay County
Pam Dubov	Pinellas County (retired)
Richard Haas	Brevard County
Kevin Hayes	Pinellas County
Roger Houle	Miami-Dade County
Norman James	Pasco County
George Mascellino	Brevard County
Al Mobley	FL Dept of Revenue
Joe Reilly	Seminole County
Diane Sobol	Miami-Dade County
Irene Sokoloff	Palm Beach
Terry Taylor	Orange County
John Thomas	Palm Beach County
Robert Trampe	FL Dept of Revenue
Doug Will	Leon County

IAAO PROFESSIONAL DESIGNEES

Residential Evaluation Specialist (RES)

Amber Ackley	Palm Beach County
Thomas Albanese	Palm Beach County
Pat Alesandrini	Hillsborough County
Keith N. Alexander	Palm Beach County
Daniel Anzaldi	Brevard County
Ronald Boucher	Pinellas County
Chris Brewer	Marion County
Kevin Campanaro	Pinellas County
Melissa Chandler	Orange County
Nikolaus Cutrell	Leon County
Tracy S. Drake	Clay County
Barry Dunmire	Pinellas County
Robert Dunne	Pinellas County
Kenneth Engel	Hillsborough County
Steven Engelmeyer	Miami-Dade County
Joseph Federico	Palm Beach County
Cynthia Forness	Pinellas County
Gregg Goldberg	Palm Beach County
James Hammond	Pinellas County
Aaron Hampton	Palm Beach County
Kenneth Hanney	Palm Beach County
Kevin Hayes	Pinellas County
Jeffrey Haynes	Pinellas County
Sheila Houston	Palm Beach County
Robert Jacobs	Marion County

Residential Evaluation Specialist (RES)

Scott Kunkleman	Palm Beach County
Pamela Lamb	Palm Beach County
Lawrence Langowski	Hillsborough County
Rita Llado	Miami-Dade County
Brian Lasher	Pinellas County
Marcie Mahoney	Palm Beach County
Judith F. Malarkey	Palm Beach County
Michael McKinley	Pinellas County
James Michael	Palm Beach County
Jeffords Miller	Orange County
Erin Moore	Pinellas County
James Ogburn	Duval County
Brian Overfield	Palm Beach County
Teresa Pulley	Duval County
Alan Rapaport	Palm Beach County
Mike Russo	Monroe County
Miguel Sanchez	Miami-Dade County
Denise Schmidt	Pinellas County
Scott Smiles	Palm Beach County
Terry Taylor	Orange County
Jake Weaver	Palm Beach County
Steven Weissman	Palm Beach County
Thomas Wells	Palm Beach County
Lisa Wright	Pinellas County

“The purpose of the RES designation is to recognize professionalism and competency in the valuation of residential property for property tax purposes.”



Assessment Administration Specialist (AAS)

Sheryl Barr	Palm Beach County
Katie Casey	Seminole County
Patrick Chapman	Leon County
Ed Crapo	Alachua County
Nikolaus Cutrell	Leon County
Tracy S. Drake	Clay County
Steven Eagen	Palm Beach County
Katherine Enck	Palm Beach County
Gina Fletcher	Leon County
Bret Hader	Leon County
Sue Harlan	FL Dept. of Revenue
Dorothy Jacks	Palm Beach County
Shaun Jackson	Clay County
Tom Marcy	Clay County
George Mascellino	Brevard County
Jeffry Mitchell	Leon County
Al Mobley	FL Dept. of Revenue
Erin Moore	Pinellas County
Nick Nikkinen	Marion County
Teresa Pulley	Duval County
Mike Russo	Monroe County
Roger Suggs	Clay County
Karah Tease	Leon County
Stephanie Walsh	Duval County
Doug Will	Leon County

"The purpose of the AAS designation is to recognize professionalism and competency in administration of a variety of functions for property tax purposes."



IAAO PROFESSIONAL DESIGNNEES

Cadastral Mapping Specialist (CMS)

William Burchfield	Osceola County
Angelia Cintron	Palm Beach County
John Enck	Palm Beach County
Katherine Enck	Palm Beach County
Mark Gallo	Pasco County
Mike Grande	Palm Beach County
Tamara Higgins	Manatee County
Cheryl Horton	Palm Beach County
David Nelson	Palm Beach County
Jacqueline Padilla	Palm Beach County
Wanda Pate	Palm Beach County
Theresa Scottie	Palm Beach County
Lisa M. Roswell	Palm Beach County
Theresa Scottie	Palm Beach County
Vaughn Strickland	Palm Beach County
Theresa Wheelles	Palm Beach County



“The purpose of the CMS designation is to recognize professionalism and competency in cadastral mapping techniques that support proper valuation for tax purposes, property tax administration, and property tax policy.”



“The purpose of the PPS designation is to recognize professionalism and competency in the valuation of personal property for tax purposes.”

Personal Property Specialist (PPS)

David Adomatis	Palm Beach County
Brenda Fisher	Alachua County
Craig Lycan	Alachua County
Jesus Rodriguez	Miami-Dade County

TONY HODGE EDUCATIONAL AWARD

Once upon a time ... there was a gentleman who was a FCIAAO member, an Executive Board member and ultimately became the FCIAAO President - his name was Tony Hodge. He worked tirelessly promoting IAAO education and encouraging individuals to pursue an IAAO professional designation. In recognition of his efforts, the FCIAAO decided to memorialize his legacy by creating the Tony Hodge Educational Award.

Each year at the FCIAAO Annual Conference, the Executive Board and the Chairperson of the Professional Designation Committee (PDC) recognize the accomplishments of new designees and present them with a certificate and a check for \$500. Additionally, the new designees have a reserved table at the banquet dinner. To be eligible, new designees must have been a FCIAAO member in good standing for 12 months prior to being awarded their IAAO designation.

2017 Tony Hodge Award Recipients

Dain Bufe, CAE, St. Johns
Katie Casey, AAS, Seminole
Melissa Chandler, RES, Orange
Joseph Federico, RES, Palm Beach
Gregg M. Goldberg, RES, Palm Beach
Bret Hader, AAS, Leon
Kevin Hayes, CAE, Pinellas
Sheila Houston, RES, Palm Beach
Marcie Mahoney, RES, Palm Beach
Judy Malarkey, RES, Palm Beach
Jeffry Mitchell, AAS, Leon
James Mullen, RES, Palm Beach
Lisa Roswell, CMS, Palm Beach
Mike Russo, AAS, Monroe
Irene Sokoloff, CAE, Palm Beach
Thomas Wells, RES, Palm Beach



[Click on the photo to view previous Tony Hodge Recipients.](#)

2017 TPP EDUCATION WEEK

The FCIAAO hosts the Tangible Personal Property (TPP) Seminar each year. This year, the seminar was moved to January after a vote by the committee, as that time of year is most conducive to the schedules of TPP professionals. The seminar was held in Lake Mary, Florida, which was convenient to many professionals due to its centralized location. More than seventy (70) assessment professionals came from all over the state to attend.

Additionally, IAAO Workshop 552, Basic Personal Property Auditing, was offered prior to the seminar. The workshop was taught by Lisa Hobart, PPS, ASA, and was attended by almost 40 professionals.



2017 TPP Workshop & Seminar Agenda January 23rd – 27th, 2017. Lake Mary Westin, Lake Mary, FL

Date	Time	Session Name	Speaker
Monday 1/23/2017	8:00-5:00	IAAO Workshop 552 Basic Personal Property Auditing	Lisa A. Hobart, PPS, ASA
Tuesday 1/24/2017	8:00-5:00	IAAO Workshop 552 Basic Personal Property Auditing	Lisa A. Hobart, PPS, ASA
Wednesday 1/25/2017	8:00-11:30	IAAO Workshop 552 Basic Personal Property Auditing - EXAM	Lisa A. Hobart, PPS, ASA
	1:00-1:15	Opening	Christopher D Mitts, CFE, TPP Appraiser III, St Lucie County, TPP Steering Committee Chair
	1:15-3:00	Back for More! VAB Special Masters Speak!	Moderator: Gwen Klaiber, CFE, Tangible Personal Property Manager, Citrus County Special Masters: Robert Sutte, CRE, MAI, SRA Reginald Carter, ASA, SRA, MRICS Robert Broome, ASA, CMEA, CSBA TBA
	3:00-3:30	BREAK	Sponsored by ERINST & YOUNG LLP
	3:30-5:00	VAB Prep-House Bill 499	Gaylord "Jay" Wood, Esq.
	6:00-7:00	Welcome Reception	Welcome Reception
Thursday 1/26/2017	9:00-10:15	ATT Mobility	Kevin Snow, Consultant for Property Tax, AT&T Wireless
	10:15-10:30	BREAK	BREAK
	10:30-12:00	Wireless Communications Local Valuation	Gregory P Popham (Principal) - CRED Consulting
	12:00-1:30	Lunch	Lunch - on your own
	1:30-2:45	Survival Analysis: Basics and Relationship to Value	Wade Barber, CAE, Chief Deputy Property Appraiser, Pasco County
	2:45-3:00	BREAK	Sponsored by TAX MANAGEMENT ASSOCIATES, INC.
	3:00-5:00	TPP Excel and more IT Fun	Christopher D Mitts, CFE, TPP Appraiser III, St Lucie County



2017 TPP Workshop & Seminar Agenda January 23rd – 27th, 2017. Lake Mary Westin, Lake Mary, FL


Friday 1/27/2017	8:30-9:45	TPP Panel-Office Polices	Moderator: Steve Weissman, RES, CFE, Personal Property Manager, Palm Beach County Grace Pope, CFE, Director of TPP, Orange County Bob Brunk, Manager of TPP, Sarasota County Gwen Klaiber, CFE, Tangible Personal Property Manager, Citrus County Kim Delano, CFE, Director Tangible Personal Property, Marion County Chris Mitts, CFE, TPP Appraiser III, St Lucie County
	9:45-10:15	BREAK	BREAK
	10:15-12:00	Q&A Roundtable/Open Discussion	Moderator: Christopher D Mitts, CFE, TPP Appraiser III, St Lucie County



Lisa Hobart, PPS, ASA,
teaching IAAO Workshop 552.

2017 TPP SEMINAR

FLORIDA CHAPTER IAAO
TANGIBLE PP SEMINAR




JANUARY 25, 2017
LAKE MARY, FLORIDA
GAYLORD A. WOOD, JR.

5G
AND WHAT'S COOKING FOR WIRELESS NETWORKS

LANDLINE IP BY 2020 OR BUST

LANDLINES – WHERE ARE WE GOING AND WHAT IS A SOFTWARE DEFINED NETWORK

Kevin Snow
AT&T
January 2017



Cred-Consulting
Real Estate Development
Changing the Real Estate Future
407.262.0095



About CRED - Consulting / Real Estate Development
1001-0416

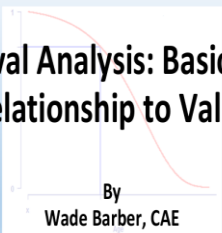
1001-0416 provides an array of real estate consulting and real estate development, capital management, financial planning, and business strategy services. These services are provided to real estate investors, developers, and owners of real estate assets. The company's services are designed to help real estate investors, developers, and owners of real estate assets to maximize their investment returns and to manage their real estate assets effectively. The company's services are designed to help real estate investors, developers, and owners of real estate assets to maximize their investment returns and to manage their real estate assets effectively.

Honesty, Integrity, and Openness

Informed Decisions

CRED - Consulting / Real Estate Development

Survival Analysis: Basics and Relationship to Value




By
Wade Barber, CAE



SAINT LUCIE COUNTY
PROPERTY APPRAISER

2017 TPP Seminar

January 25- January 27, 2017
Lake Mary Westin, Lake Mary, FL

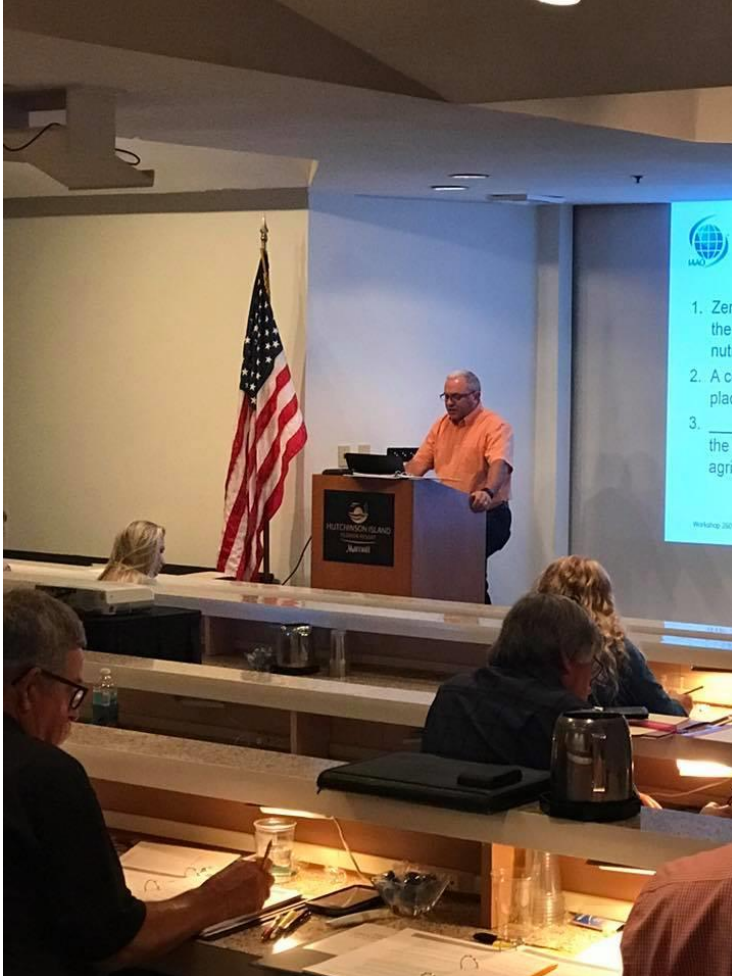


Click on any of the images above to link to the entire presentation



2017 PRE-CONFERENCE EDUCATION

Prior to the Annual Conference, the Chapter typically hosts a one or two-day educational seminar on a relevant topic. For 2017, IAAO Workshop 260, Valuation of Agricultural Land was offered.



Pat Alesandrini, CAE, RES, MAI, SRA, of Hillsborough County taught IAAO 260

Workshop 260 - Valuation of Agricultural Land

Agriculture has always played a major role in the development of civilization and this class will provide a good understanding of the various types and uses of land that are classified as agricultural. It will also provide the student with an understanding of the need for some type of preferential assessment, and will discuss historical as well as current land tax policy. The current assessment policies in various states as well as Federal Programs will be explained. Crop types and practices that affect classifications and valuations as well as stocking and carrying capacities will be considered. Methods for describing land and the classification of soils by the Natural Resource Conservation Service (NRCS) as well as understanding soil structures and the textural triangle will be taught. Students will also be shown various methods that can be used in the valuation of agricultural lands.

IAAO recertification credit: 18.5 hours - 2 ½ days

2017 ANNUAL CONFERENCE


The FCIAAO Executive Board hosted the 30th Annual Conference in sunny Hutchinson Island, Florida. Hutchinson Island is a barrier island located on the coast of Florida in Martin and St. Lucie Counties. Martin County is the sailfish capital of the world and the Hutchinson Island Marriot gave an island vibe to attendees.

The Executive Board and steering committees worked tirelessly to provide the members with an exciting and educational conference. We were thrilled to have IAAO President-Elect and Palm Beach County Property Appraiser Dorothy Jacks as a VIP attendee!

**2017 FLORIDA CHAPTER
IAAO ANNUAL CONFERENCE**

EXCELLENCE IN EDUCATION

FLORIDA
CHAPTER





30 YEARS
1987-2017

IAAO

PROGRAM

April 26 - April 28, 2017
Hutchinson Island
Marriott



DID YOU KNOW? Hutchinson Island has a colorful past which includes peaceful Native American tribes. Ancient midden containing shells, refuse and tools have been discovered and excavated. Spanish treasure ships, for which the Treasure Coast is named, sailed up the coast, sometimes with dire consequences. In July of 1715, a hurricane wrecked 11 ships, costing countless lives and strewing an enormous treasure for many miles along the coast. Early settlers like James Hutchinson, after whom the island is named, fished and grew fruits on plantations. Sailing ships plying the Indian River moved fish, lemons, pineapples and other foods to northern cities. During Prohibition, rum runners, like the infamous Bill McCoy, favored this quiet stretch of coast to avoid the revenuers trying to stop the flow of illegal liquor. In 1876, the federal government built the Gilbert's Bar House of Refuge as a way to help stranded sailors who may have otherwise died along the desolate coast. A precursor to a Coast Guard station, the House of Refuge is now a museum located just 1.5 miles south of the hotel at 301 SE MacArthur Blvd. Bathtub Reef Beach, with its unique surrounding worm rock reef, is just one mile further.



IAAO President-Elect Dorothy Jacks welcomes the crowd to the Conference and provides an IAAO Update.

Click on the Program above to view the complete FCIAAO program. The program concept was first developed in 2014, using the IAAO Conference program as inspiration.

2017 ANNUAL CONFERENCE- GENERAL SESSION (Wed)

The FCIAAO serves as an educational and networking resource for public property appraisers and their staff throughout the state of Florida. In order to continue offering relevant educational opportunities and promote the professional development of our members, the conference includes general sessions on Wednesday and Friday, as well as Exemptions, Real Estate, and IT/GIS breakout sessions on Thursday.

WEDNESDAY, APRIL 26, 2017

11:30 - 1:00 • Registration • Plantation Foyer

Join us for refreshments in the Exhibit Hall

GENERAL SESSION • Salons 1-3

1:00 - 1:15

WELCOMING COMMENTS

Brian Loughrey
President, FCIAAO
Administrative Director
Sarasota County Property Appraiser
WELCOME TO MARTIN COUNTY
Honorable Laurel Kelly, CFA
Martin County Property Appraiser

2:30 - 3:00

SNACK BREAK hosted by FCIAAO
Visit our Vendors in the Exhibit Hall!

3:00 - 3:45

REAL ESTATE TRENDS IN FLORIDA
Dr. Brad O'Connor, PhD
Chief Economist, Florida Realtors

1:15 - 1:30

IAAO COMMENTS

Honorable Dorothy Jacks, CFA, AAS
Palm Beach County Property Appraiser
President-Elect, IAAO

3:30 - 4:30

Excellence: Value Based Customer Service

Dr. Mel Jurado, MS, MA, PhD, CWFP
President, The Profitable Group

1:30 - 2:30

FLORIDA CRACKER HISTORY

Honorable Raymond McIntyre, CFA
Highlands County Property Appraiser

4:30 - 5:00

FCIAAO AWARDS PRESENTATION & IAAO DESIGNATION NEWS

Tracy Drake, CAE, ASA, RES, AAS, CFE
Assistant Property Appraiser
Clay County Property Appraiser
Chair, IAAO PDS

Click on the images below to view entire presentation.



2017 ANNUAL CONFERENCE- WELCOME RECEPTION

Following the conference kick-off, a welcome reception is held and sponsored by a vendor. This is a great opportunity to network and reconnect with peers from across the state. This year's Florida weather cooperated and we were able to celebrate poolside. FCIAAO also sponsored a shuttle that took attendees to downtown Stuart after the Welcome Reception.

WEDNESDAY, APRIL 26, 2017

6:00 - 7:00 • WELCOME RECEPTION

Join us poolside for the Welcome Reception, offering light hors d'oeuvres, open bar and an opportunity to network with your peers!

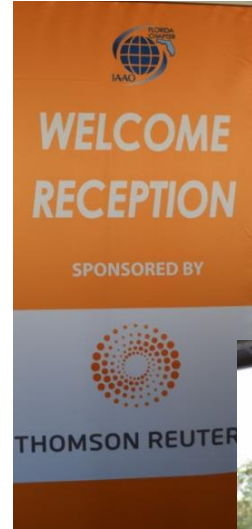
Sponsored by



THOMSON REUTERS



Island Casual Attire



7:00 - 11:00 • COMPLIMENTARY SHUTTLE SERVICE



Two shuttles will be making round trips for conference attendees from 7pm to 11pm.

The shuttle will pick up and drop off at the hotel entrance and Downtown Stuart (near 'Confusion Corner') which is walking distance to restaurants and bars.

RECOMMENDED STOPS

- The Gafford
- Duffy's Sports Grill
- Black Marlin
- Stuart Boathouse
- The Crafted Keg
- Riverwalk Cafe & Oyster Bar
- Mulligan's Beach House



2017 ANNUAL CONFERENCE- REAL ESTATE TRACK

9:00 - 10:00

TO QUALIFY OR NOT TO QUALIFY - THAT IS THE QUESTION

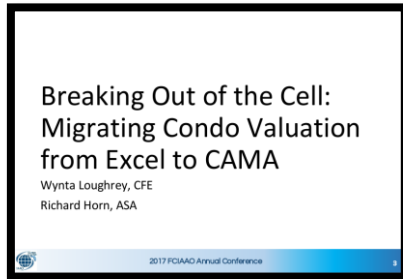
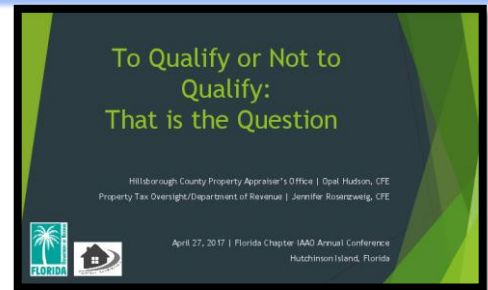
This topic will cover the DOR's Sale Qualification Guidelines from the perspective of both the appraiser's office and the DOR with scenarios covering several FAQ's with regards to qualifying or disqualifying a sale, as well as a discussion about some of those oddball qualification questions that make you go....Hmmm?

Opal Hudson, CFE

Community Outreach Coordinator
Hillsborough County Property Appraiser

Jennifer Rosenzweig, CFE

Sr. Revenue Consultant
Department of Revenue, PTO



10:30 - 11:15

BREAKING OUT OF THE CELL: MIGRATING CONDO VALUATION FROM EXCEL TO CAMA

After decades of valuing residential condominiums 'offline', the Sarasota County Property Appraiser's Office made a transition in their valuation process from Excel to CAMA. This presentation will detail how their office was able to increase appraisal accuracy and increase productivity. In addition, they will also discuss the challenges with implementing their new methodology.

Wynta Loughrey, CFE

Assistant Residential Manager
Sarasota County Property Appraiser

Richard Horn, ASA, CFE

Appraisal Operations Director
Sarasota County Property Appraiser

11:15 - 12:00

AG, IT'S NOT GREEN, IT'S GRAY!

An inside look at the challenges facing property appraisers when determining if the property qualifies for agricultural classification. The Greenbelt Law is one of the most contested statutes as it is not clearly defined, requiring property appraisers to interpret the intent behind the statute as the decree by the legislature and clarified by the Florida courts.

Michael Cooper

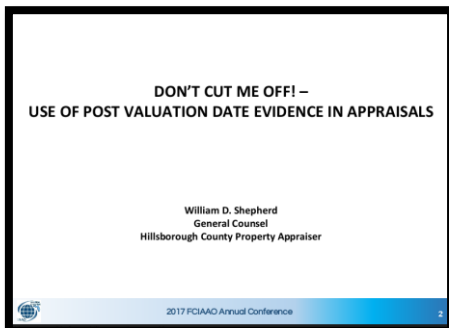
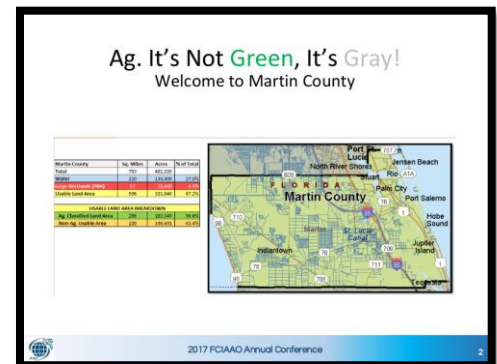
Commercial/Agricultural Manager
Martin County Property Appraiser

Lee Ulsberger, CFE

Sr. Agricultural Specialist
Marion County Property Appraiser

Vanessa Thomas, Esq.

Forman, Hanratty, Thomas & Montgomery / Marion County Counsel



1:30 - 2:30

DON'T CUT ME OFF! USE OF POST VALUATION DATE DATA EVIDENCE

Property tax assessments, like most appraisal assignments, are valuing property as of a certain date. That date, often January 1st, is set by each state via legislative requirements. This topic will address the question of whether it is proper or permissible to use data discovered after the effective date of valuation in the appraisal assignment.

Will Shepherd, Esq.

General Counsel
Hillsborough County Property Appraiser

3:00 - 4:00

A VIEW FROM THE OTHER SIDE: A VAB MAGISTRATE PANEL DISCUSSION

Special Magistrates often look for specific answers to validate opinions of value. Identifying the facts regarding appropriate approaches to value and presenting supportive documentation in the hearing to reconcile an indicated value is essential to every magistrate. A view from the magistrate's perspective is explored through the experience of the magistrate's presentation and panel discussion.

Camille Smith, MAI

Commercial Real Estate Assessment Director
Orange County Property Appraiser

Richard Tuck, MAI, CCIM

Sr. Comm. RE Valuation/VAB Advisor
Orange County Property Appraiser

Rick Rape, MAI

Senior Valuation Analyst
Hillsborough County Property Appraiser



Click on the images above to view entire presentation.



2017 ANNUAL CONFERENCE- EXEMPTIONS TRACK

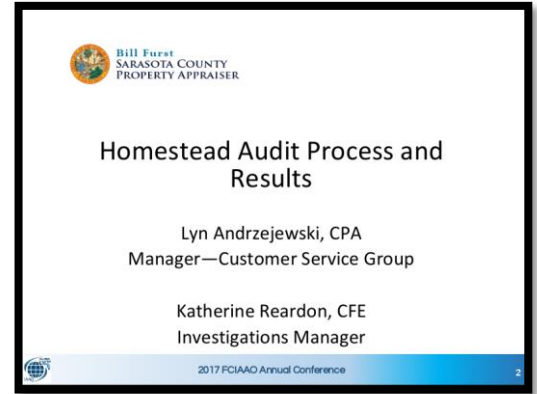
9:00 - 10:00

HOMESTEAD EXEMPTION AUDIT PROCESS AND RESULTS

With over 24 years of lien history the Sarasota County Property Appraiser's Office experienced success in recovering improperly exempted revenue from non-compliant homestead property owners. However, the process was mostly reactive. Property Appraiser, Bill Furst, CFA wanted to get in front of the issue, to identify violators within a large target population. Realizing the constraints, both budgetary and staff related, on achieving that goal using in-house resources, he sought out a vendor who had the technology, staffing and fee structure to conduct the global homestead audit we needed in the most efficient, economical fashion. The results have been outstanding in revenue recovered, value returned to the tax roll, and increased equity for all taxpayers. The process has been an eye-opener in terms of hard and soft costs, inter-agency coordination, and data management. Building on that experience the Investigations Unit is taking the techniques and processes developed and applying them to new in-house initiatives to further perfect the mission of providing a fair and equitable tax roll to all the taxpayers of Sarasota County.

Katherine Reardon, CFE
Investigation Manager
Sarasota County Property Appraiser

Lyn Andrzejewski
Customer Service Group Manager
Sarasota County Property Appraiser



10:30 - 11:15

STATE OF DENIAL

Do your denial notices comply with Florida law? It's about time for Florida property appraisers to send out their exemption denial notices. Changes in statutes, along with some recent court cases, are causing concern among county property appraisers. Don't risk losing a Value Adjustment Board or court case regarding an exemption solely because your denial notice was "invalid"! This presentation will cover Florida statutes, case law, VAB rules regarding denial notices, and then suggest some ways to avoid denial notice problems.

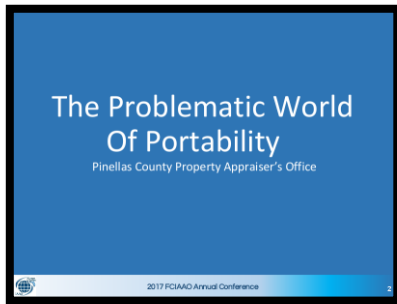
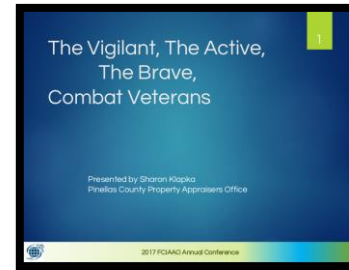
Will Shepherd, Esq.
General Counsel
Hillsborough County Property Appraiser

11:15 - 12:00

THE VIGILANT, THE ACTIVE, THE BRAVE: COMBAT VETERANS

On January 1, 2007 Florida amended our State Constitution by adding a Veteran Age 65 and older with a Combat-Related Disability exemption. This presentation will address changes to Section 196.082, Florida Statutes, since the exemption was approved back in 2007, along with ways Pinellas County Property Appraiser's Office has come up with on processing and enhancing the Combat application.

Sharon Klapka
Exemptions Technician
Pinellas County Property Appraiser



1:30 - 2:30

THE PROBLEMATIC WORLD OF PORTABILITY

The presentation will cover several different aspects of portability and its processes, including the importance of getting it right, and the dollar amounts involved statewide. It will cover a new way of sending and receiving portability requests from county to county. We will also discuss some of the more complicated issues with portability such as divorced couples, married couples with only 1 on title, and delayed portability.

JoeyLynn Clayton
Assistant Director of Exemptions
Pinellas County Property Appraiser

Scott Tussing
Director, Public Service & Exemptions
Manatee County Property Appraiser

Sharon Klapka
Exemptions Technician
Pinellas County Property Appraiser

3:00 - 4:00

INSTITUTIONAL EXEMPTION PANEL

Renee Large, EA
Director of Finance and Administrative Services, Clay County Property Appraiser

Angela Paulauskas, CFE
Appraisal Consultant II, Alachua County Property Appraiser

Katherine Enck, AAS, CMS, CFE
Specialist, Palm Beach County Property Appraiser

Cathy Burke
Tax Roll Administration Support, St Lucie County Property Appraiser

Click on the images above to view entire presentation.



2017 ANNUAL CONFERENCE- IT/GIS TRACK

9:00 - 10:00

DAMAGE ASSESSMENT FROM A PROPERTY APPRAISER'S PERSPECTIVE

This presentation explores Lake County's use of an iPad app called Fulcrum for the easy creation and implementation of a Damage Assessment data collection tool. The presentation includes segments with live web demonstration and hands-on use with an iPad. The presentation also ventures into the growing use of apps as an alternative to traditional software driven practices.

Michael Prestridge, CCF, CFE

Chief Deputy
Lake County Property Appraiser

2017 Florida Chapter of the IAAO

Annual Conference
Hutchinson Island, FL
February 26-28, 2017

Damage Assessment
(From a Property Appraiser Perspective)



10:30 - 11:15

PUBLIC WEBSITE SECURITY - PART 1

SAFE and SECURE: 10 Steps to Securing Your Web Server

Has your organization been attacked? The odds are very likely. Realizing the increasing online threats we all face, we will outline 10 critical steps to securing your web server. This presentation will also include a live demonstration as we investigate examples of attacks both from inside and outside your network. We will explore the current and future threat landscape, discuss addressing network and social engineering vulnerabilities, and look at other crucial aspects of keeping your online presence secure.

Terry Skinner, CISSP

CISO / Deputy Tax Collector
Sarasota County Tax Collector

11:15 - 12:00

PUBLIC WEBSITE SECURITY - PART 2

SAFE and SECURE: 10 Steps to Securing Your Web Server

A continuation of 'Public Website Security...'

Terry Skinner, CISSP

CISO / Deputy Tax Collector
Sarasota County Tax Collector



1:30 - 2:30

CREATE YOUR OWN IN-HOUSE DESKTOP PARCEL REVIEW PROCESS. WE DID, AND IT WORKS GREAT!

This presentation will outline the in-house alternative to solving a problem when you have no money to purchase a vendor solution but you have a motivated team to 'create a solution yourself'. The desktop parcel review uses an Access database and various existing products and tools. It will provide background information, the agency's need, development timeframe; tools involved in the development, implementation, results, and provide recommendations to others for streamlined procedures which generate real results.

Justin Walsh, CFE

Real Estate Appraiser
Lake County Property Appraiser

Create Your Own In-House Desktop Parcel Review Process

We Did and It Works Great!

Article by Justin Walsh, CFE, Senior Appraiser/Tech Leader
Representing the Honorable Carey Baker, CFA, Lake County Property Appraiser



3:00 - 4:00

QGIS- AN OPEN SOURCE GIS SOLUTION

We will outline the practical use of the Open Source Product 'QGIS' in conjunction with PostgreSQL in a County Property Appraisers office. The discussion will encompass the QGIS Planning and Installation, Installing PostgreSQL server, Creating the ARCGIS tables in PostgreSQL, Migrating the ARCGIS data to the PostgreSQL server and expand on additional steps to include 'installing PHP and Windows IIS, using PHP tools to migrate the data and installing QGIS Python.

Dean Pfoutz, CFE

Information Director Technology
Indian River County Property Appraiser

Click on the images above to view entire presentation.



2017 ANNUAL CONFERENCE- BEST PRACTICES

One of the most beneficial things about attending a FCIAAO conference is the chance to speak with people from all over the state that specialize in your field of work. Started by the Exemptions Committee years ago, the Interoffice Best Practices presentation has proven to be a beneficial session to attendees. For the 2016 conference, this was implemented for all of Thursday's breakout tracks. The committees collect topics in advance, prepare speaking points, gather speakers and allow for moderated discussion. This year the session was well-received by all.

4:00 - 5:00

INTEROFFICE BEST PRACTICES:

Effective Age Adjustments, Substantially Complete Issues, 5 Year Review Policies & Procedures

This roundtable discussion will provide an informal opportunity for attendees to explore some of the issues that are encountered throughout our jurisdictions. Come prepared to participate in this exciting and fast-paced discussion by asking and answering questions that effect our offices every day.

Moderated by:

The Real Estate Steering Committee



4:00 - 5:00

INTEROFFICE BEST PRACTICES: 10% Cap vs. 3% Cap & More

This roundtable discussion will provide an informal opportunity for attendees to explore some of the issues that are encountered throughout our jurisdictions. Come prepared to participate in this exciting and fast paced discussion by asking and answering questions that effect our offices every day.

Moderated by:

The Exemptions Steering Committee

4:00 - 5:00

INTEROFFICE BEST PRACTICES:

1. GIS Evolution Pros/Cons
2. Database
3. Website
4. CAMA

Moderated by:

The IT/GIS Steering Committee



2017 ANNUAL CONFERENCE- GENERAL SESSION (FRI)

FRIDAY, APRIL 29, 2017

NETWORKING BREAKFAST • Salons 3&4

7:30 - 9:00

Enjoy a hot breakfast buffet and network with your peers as we prepare to close out the conference!

GENERAL SESSION • Salons 1&2

9:00 - 10:15

LEGAL UPDATE

Gaylord "Jay" Wood, Esq.

10:15 - 10:30

CHECKOUT BREAK

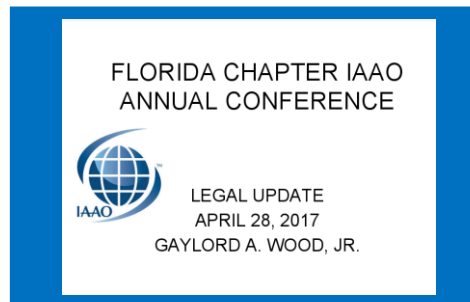
Turn in your survey to the registration desk to collect your raffle ticket for the giveaway!*

10:30 - 11:45

LEGISLATIVE UPDATE

Honorable Bob Henriquez, CFA
Hillsborough County Property Appraiser
Chair, PAAF Legislative Committee


*We will be raffling off a future two night stay at the Hutchinson Island Marriott. Must be present to win!




Click on the images above to view entire presentation.

Feedback

Feedback from our members and conference attendees is very important to us. Each attendee is given a survey about the conference. Once results are compiled, the Executive Board dissects the information and implements suggestions. This information is also shared with the Steering Committees as it can be helpful in planning future educational presentations.



FLORIDA CHAPTER IAAO
2017 Annual Conference
Marriott Hutchinson Island
April 26th-28th, 2017



CONFERENCE FEEDBACK

Conference

1. Overall, how beneficial was the conference? (fill in a bubble)

⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙

⊗ 1 2 3 4 5 6 7 8 9 10 ☺

2. Which presentation did you find the most informative?

Facility

3. How would you rate the hotel's facilities including the conference rooms?

⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙

⊗ 1 2 3 4 5 6 7 8 9 10 ☺

4. Would you like the FCIAAO to return to this facility for another conference?

⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙ ⊙

⊗ 1 2 3 4 5 6 7 8 9 10 ☺

Future Conferences/Webinars

5. What topics would you like FCIAAO to present in the future?

Content

6. Do you have a suggestion for future conference hotel locations?

30th Anniversary

We were very excited to celebrate our 30th anniversary in 2017. With approval of IAAO, we designed a 30th logo for use throughout the conference. The logo was even on cupcakes given to attendees during one of the breaks. Attendees were also given bags containing lanyards and other giveaway products that were sponsored by vendors.



EXCELLENCE IN EDUCATION

FLORIDA
CHAPTER



30 YEARS
1987-2017

IAAO



2017 ANNUAL CONFERENCE- INSTALLATION BANQUET

EXCELLENCE IN EDUCATION



WELCOME



to the
**2017 FCIAAO
Annual Business
Meeting & Dinner**



MENU

Tomato, Red Onion, Mozzarella Platter
Grilled Balsamic Vegetable Platter
Caesar Salad

Mediterranean Chicken
Baked Fish with Olives, Peppers, & Tomatoes
Lasagna
Beef Tenderloin Carving Station

Rosemary Roasted Potatoes
Green Peppers with Shallots & Bacon

Italian Layer Cream Cake
Tiramisu
Biscotti

AGENDA

Welcome
Brian Loughrey
2016-2017 FCIAAO President

Invocation & Pledge

Buffet Dinner is served

Comments & Recognition

Annual Business Meeting

Presentation & Slate of Officers
Todd Finlayson, Immediate Past President

Installation of 2017-2018 Executive Board
Honorable Dorothy Jacks,
Palm Beach County Property Appraiser

Closing Remarks
2017-2018 FCIAAO President

Drawings & Giveaways
Music & Dancing



2017-18 FCIAAO President
Tracy Drake following the
installation of officers



2017 ANNUAL CONFERENCE- VENDORS / SPONSORS

The FCIAAO Annual Conferences are incredibly successful largely in part to the vendors and sponsors. After the installation of new officers, the vendors are recognized for their participation and get an opportunity to raffle off some fabulous prizes.

Platinum Sponsor



THOMSON REUTERS

Silver Sponsors



Gold Sponsors



Bronze Sponsor



2017 ANNUAL CONFERENCE- POST-BANQUET PARTY

THURSDAY, APRIL 28, 2017

COCKTAIL HOUR AND DINNER RECEPTION

6:00 • Plantation Foyer (Business Attire)

Pre-Banquet Reception with Cash* Bar

*Each attendee received 1 drink ticket courtesy of Spatialest in their name badge for use during the cocktail hour.

 Spatialest

7:00 • Salons 1-3

Dinner (included with registration),
Annual Business Meeting & Installation of Officers



8:30 - 11:00 • Post-Dinner Party

After dinner, help us celebrate 30 years with our 80's themed bash!

Live DJ Playing Hits from the 80's, Dancing, Cash Bar, & Door Prizes!

Take a photo in the photo booth sponsored by IAAO!



Thank you Patriot for sponsoring the DJ!



Request your favorite 80's tune at the registration desk. We will be taking requests until Thursday, 5pm.



2017 ANNUAL CONFERENCE- POST-BANQUET PARTY

Although the administration of ad valorem property taxes can be quite complex, FCIAAO members had an exciting time posing for hilarious pictures in the photo booth, which was sponsored by IAAO!



House of Hope

The Executive Board wanted to give back to local communities and began the first annual charity drive at the annual conference. For 2017, FCIAAO partnered with House of Hope, a charity that provides basic human needs for struggling people in Martin County. The drive was held at the Marriott and attendees were encouraged to donate food items. The drive was very successful.



**April
26-27**

To benefit:
**House of
Hope**

OFFICIAL DROP OFF SITE

SPONSORED BY:

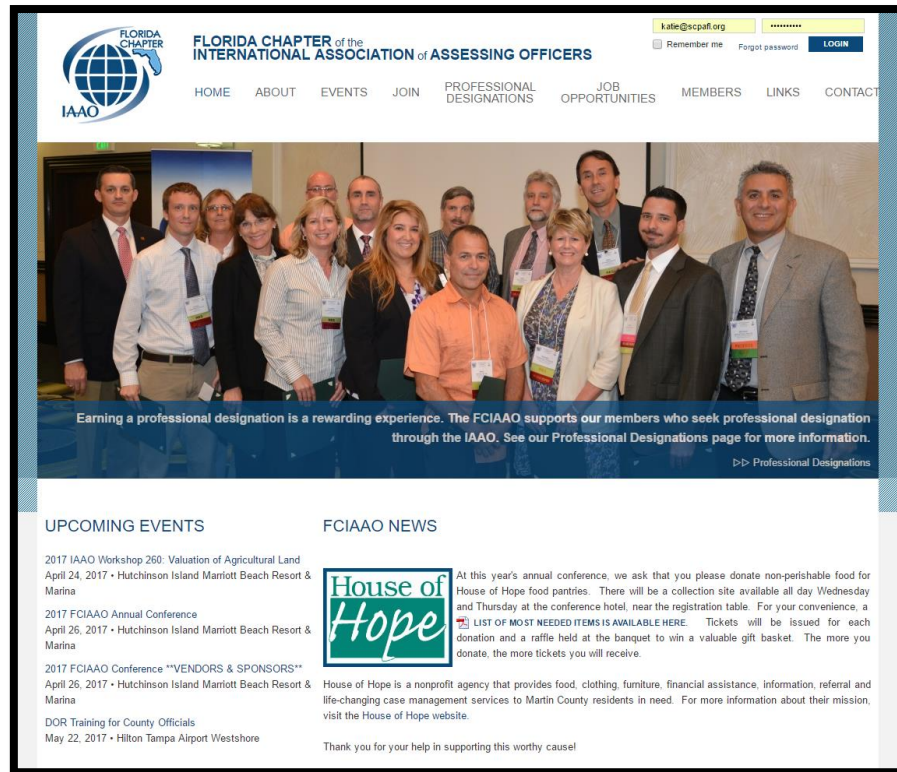


2017 ANNUAL CONFERENCE- EVENT PHOTOS

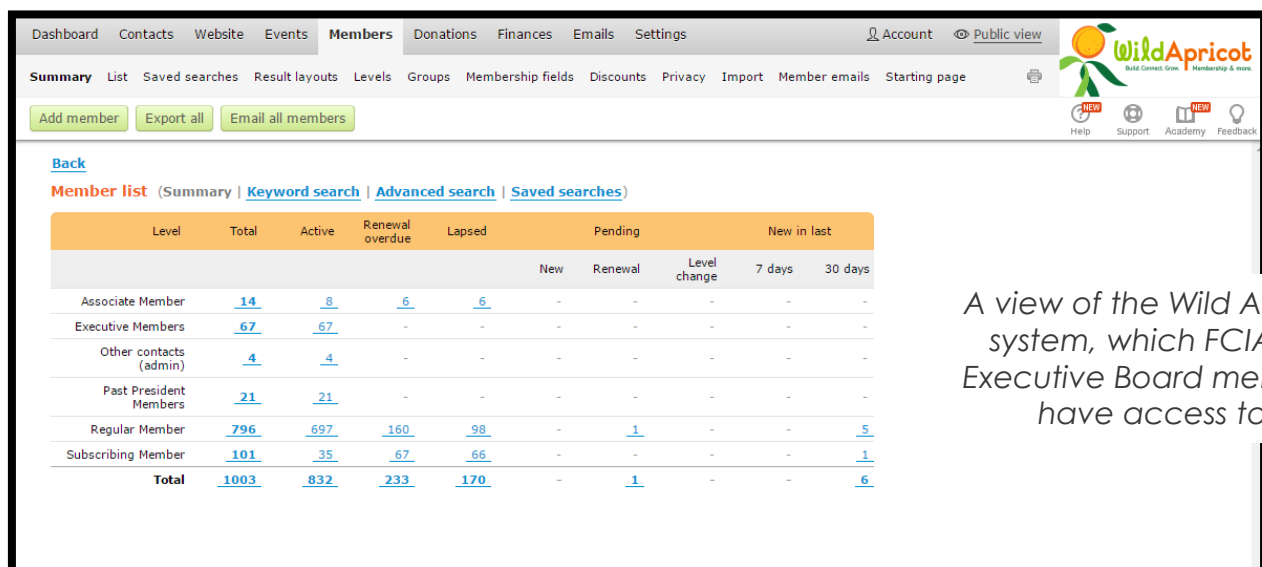


FCIAAO WEBSITE

Executive Board members of the FCIAAO maintain and host the Chapter website so any changes can be made immediately and published with the push of a button.



Board members also utilize the membership cloud software 'Wild Apricot'. Not only does this allow for member database management, but also event registration, tracking and email blast ability.



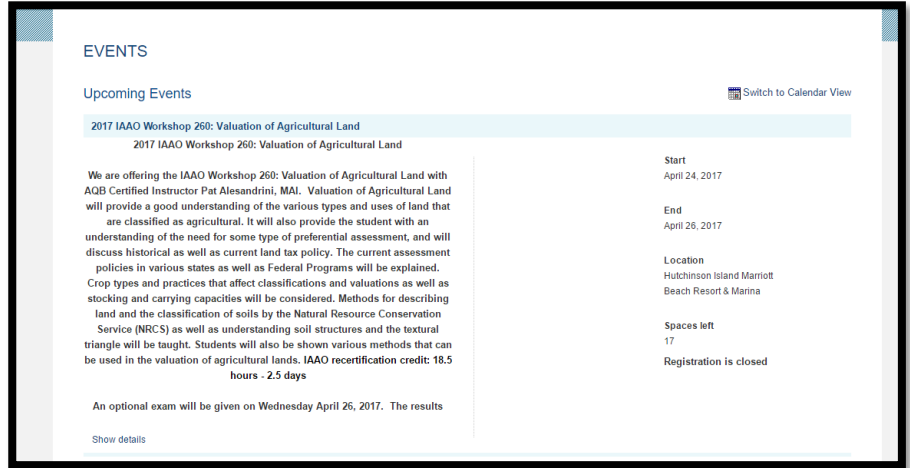
A view of the Wild Apricot system, which FCIAAO Executive Board members have access to.



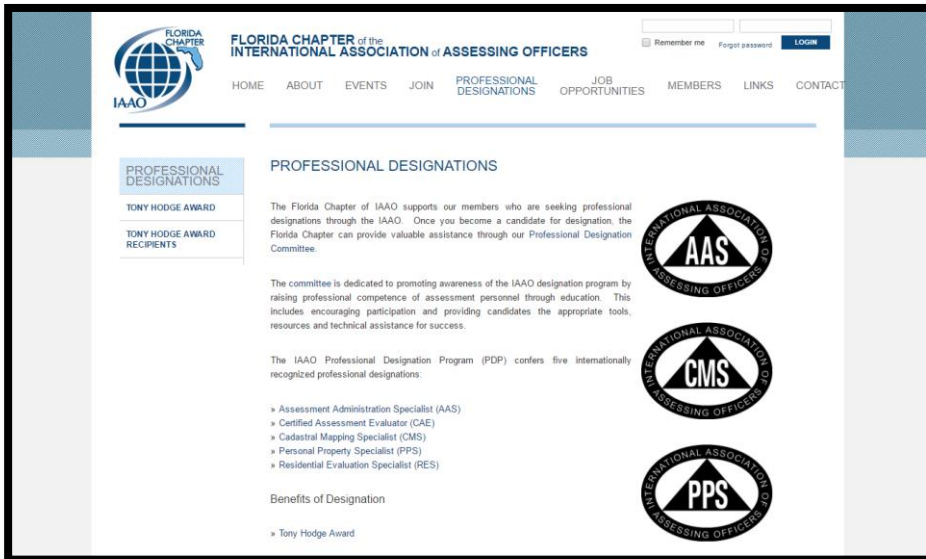
Events

All FCIAAO conferences and seminars are posted to our Events page. Attendees can register online from this page and even pay for their registration with a credit card.

IAAO Course offerings and IAAO events are also posted to this page with links to the appropriate registration information.



[Click on images to launch webpages](#)

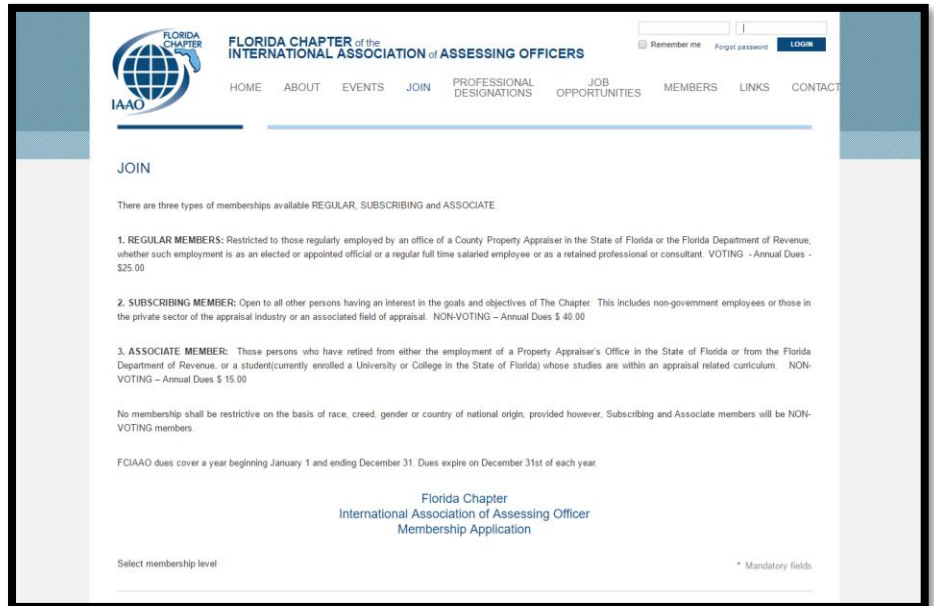


Professional Designations

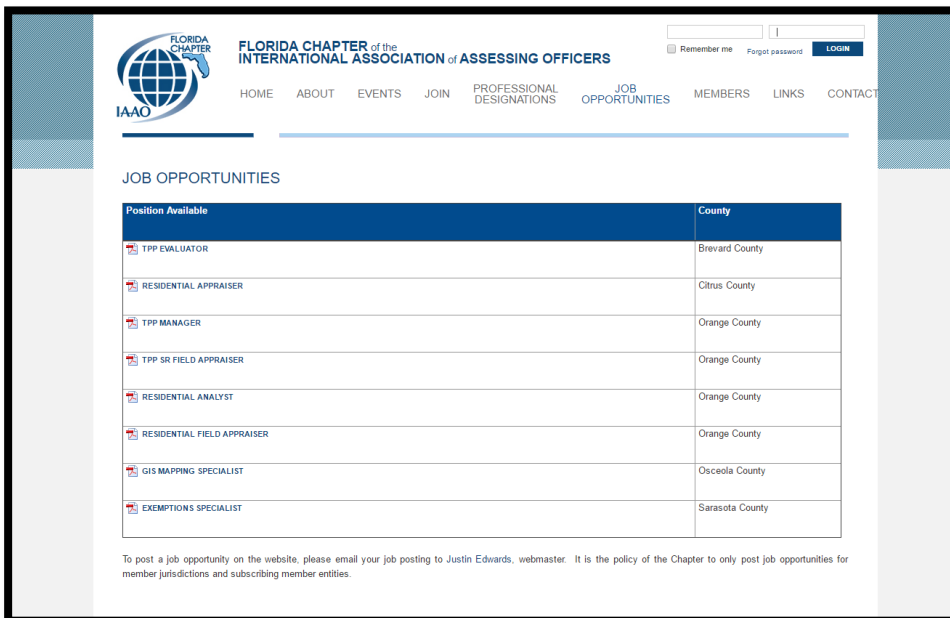
The FCIAAO strongly encourages members to pursue IAAO professional designations and honors new designees with the Tony Hodge Educational Award.

Membership

FCIAAO offers three membership levels: Regular (Government employees), Subscribing (Non-government employees) and Associate (Retired or student). Interested members can join online by filling out the member application and paying annual dues. Existing members have the ability to renew their memberships online.



[Click on images to launch webpages](#)



Job Opportunities

FCIAAO jurisdictions have the ability to post open positions to better reach professionals in the mass appraisal industry. Likewise, members have the ability to see what other opportunities are available to them.

FCIAAO WEBSITE: MEMBERS ONLY ACCESS

All FCIAAO members can login to the website using their email address and password. This grants access to a 'members only' section of the website that includes the membership directory, presenter materials from past conferences, archive of published FCIAAO newsletters, Chapter bylaws and procedural rules, minutes from board meetings and the sales database application.

MEMBERS
DIRECTORIES
PRESENTER MATERIALS
NEWSLETTERS
SALES DATABASE
DOWNLOADS
TOOLS
BOARD MINUTES

FCIAAO Member Directory Search

First Name

Last Name

Organization Name

Primary Specialization Elected Official
 Administration

Once logged in, FCIAAO members can also update their profile information and renew their membership.

[Edit profile](#) My directory profile

» Profile » Privacy » Email subscriptions » Member photo albums » Invoices and payments

Membership details

Membership level **Regular Member - \$25.00 (USD)**
Subscription period: 1 year, on: January 1st
No recurring payments

Membership status **Active**

Member since December 31, 2009

Renewal due on January 01, 2017

[Change membership level](#)

[Renew until January 01, 2018](#)



FCIAAO SOCIAL MEDIA REACH

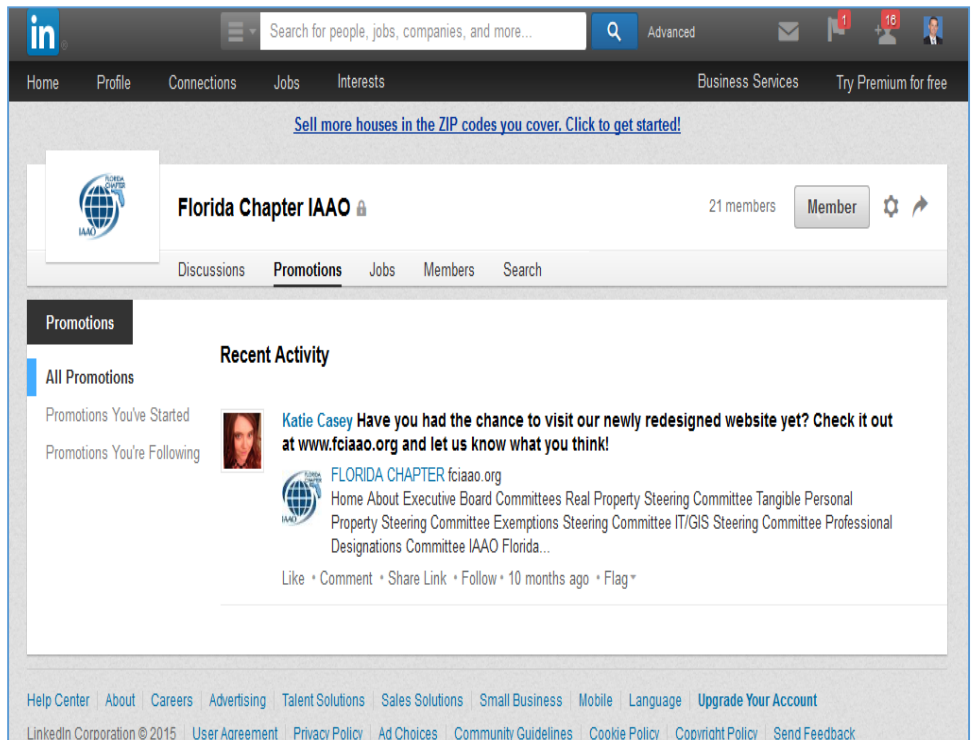


Facebook

The Chapter recognizes the benefit of social media in today's tech world. In 2014, we launched our very own Facebook page where we post event information, links and pictures.

LinkedIn

We also have a LinkedIn page to better connect with our members.



FCIAAO NEWSLETTERS

The FCIAAO publishes its award-winning newsletter, *Staying Appraised*, on a quarterly basis. We use FlippingBook software in order to deliver a clean, modern design that allows users to zoom, search for text and save as a normal PDF document. The software automatically detects the readers operating system and will work on iPads, iPhones, Android devices, as well as PC and Mac computers. Therefore, our members are never out of touch!

The newsletter typically consists of:

Cover Page

President's Message

IAAO Report

Submitted Articles

FCIAAO Member Spotlight

Professional Designation News

Professional Designation Spotlight

County Spotlight

Legal Corner

Career Opportunities

Upcoming Events/Save the Date

PRESIDENT'S MESSAGE

It's hard to believe almost a year has passed since our last annual conference and my first speech as president of FCIAAO. During this time, I've had the privilege to meet and work with many of our members, including planning for the upcoming 2017 annual conference.



Brian Loughrey, CFE

UPCOMING IAAO WEBINARS

- January 18— Excel Can Do That?
- February 8— What GIS/CAMA practices can do for you!
- March 15— Strengthen your professional image
- April 19— Use of expert witnesses and evidence in tax appeals

PROFESSIONAL DESIGNATION COMMITTEE NEWS

Ever thought of obtaining an IAAO Designation? An IAAO professional designation is a symbol of knowledge, experience and competence recognized around the globe.

Is it for You?

Any professional who aspires to advance their career in appraising, mapping, property assessment and property tax policy at any level - in government or in the private sector - should have an IAAO designation.



Tracy S. Drake, CAE,
RES, AAS, CFE

2013 Zangerle Award Winner
Staying Appraised

COUNTY SPOTLIGHT: GULF COUNTY

Gulf County is located in the northern part of Florida in the panhandle. Gulf was founded on June 6, 1925 and was named for the Gulf of Mexico. The county seat for Gulf is Port St. Joe which is also the largest city in the county and under its original name (Saint Joseph) had been the site of Florida's first Constitutional Convention in 1838. The county has a total area of 756 square miles of which 564 is land and 192 is water.



Florida Chapter of IAAO Summer 2016



Staying Appraised

82ND ANNUAL CONFERENCE IN TAMPA

It does not happen very often an international conference is held right in our back yard! This year, the host site is the beautiful Tampa, Florida and will be held August 28-31, 2016. The Host Committee has been working diligently to put on an enriching and fun conference. If you have not attended an annual conference, this is the one you don't want to miss.

One of the highlights of the annual conference is the Key-note speaker during the Opening Session. Each year an amazing and inspiring speaker is asked to address the attendees. This year is no exception. Gene Kranz, the leader of the team that brought Apollo 13 back safely to earth on April 17, 1970, will be there to recount the events of that harrowing day.

In addition, some of our very own Florida members will be giving presentations and having roundtable discussions. For those of you who missed Tim Wilmath's presentation at the Chapter's Annual Conference in St. Petersburg, here is

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Florida Chapter of IAAO Fall 2016



Staying Appraised

FLORIDA CHAPTER CLINCHES CHAPTER OF THE YEAR AWARD FOR THE 19TH TIME

Well, we did it again! We are now the chapter with the most wins in this category...19. Of course, we know we are the best, however, it is always nice to get recognition for the hard work our chapter board and members put in each year. Thank you to our members who are always pushing us to be better!

We also had several IAAO Certificates of Excellence in Assessment Administration (CEAA) conferred at the conference to jurisdictions in Florida. St. Lucie County, Osceola County and Alachua County were all recognized for this distinction. This was St. Lucie's first time receiving this recognition, and Osceola's second time receiving the honor. Alachua County has now been recognized three times for this accomplishment. Alachua County was the first jurisdiction in Florida to earn this honor from IAAO.

IAAO recognizes governmental units involved with assessment that integrate best practices in the workplace. If interested in pursuing this award, jurisdictions should review all of the materials on the website at www.iaao.org and direct questions to excellence@iaao.org



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Fall 2016 Newsletter of the FCIAAO

Florida Chapter of IAAO Winter 2017



STAYING APPRAISED

30TH ANNUAL CONFERENCE 2017

Our Annual Business Meeting and Conference will be held on April 26-28, 2017, at the Marriott Hutchinson Island. It is the Chapter's 30th Anniversary and we will be celebrating this milestone!

Hutchinson Island is located off the coast of Martin and St. Lucie counties on a barrier island. It is home to the Elliot Museum, the historic House of Refuge and the Florida Oceanographic Society. It will also be an excellent time of year to enjoy the miles of sandy beaches.

This year we will be offering IAAO Workshop 260-Valuation of Agricultural Land on Monday, Tuesday and half of Wednesday. Pat Alesandrini will be the instructor.

The conference will kick-off on Wednesday afternoon and run through Friday at noon. A legislative update, a legal update and three educational tracks will round out the days. The banquet on Thursday night will be something you don't want to miss...so stay tuned!

The committees are putting the finishing touches on the education tracks that will be offered. As soon as they are complete, you will receive an e-mail with all the details.



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Florida Chapter of IAAO Spring 2017



STAYING APPRAISED

CHAPTER TO CELEBRATE THIRTY YEARS!

A gallon of gas was 89 cents. It costs 24 cents to mail a letter. The median price of a home was \$85,500! It was 1987, and the beginning of the Florida Chapter of the International Association of Assessing Officers.

This year marks the 30th Anniversary of the Chapter and all it has accomplished during this time. We will be reminiscing of years past and celebrating all of our accomplishments on beautiful Hutchinson Island in Martin County.

The conference agenda this year has been ramped up per feedback we received from you at last year's conference. You spoke and we listened! This year you will notice more sessions, with shorter durations. This means more content and education for you to experience and enjoy!

Registration is open [online](#) with a deadline of April 3, 2017, for reduced rates. The conference hotel is sold out of rooms, but there are still rooms available at a nearby hotel. Click [here](#) for room reservation info. Reserve your room by April 11th to ensure the special conference pricing.

We will also be having a food drive for a local organization called House of Hope. We are asking members to please bring items for donation. A list of needed items is [here](#). You can visit their [website](#) for more info about the group.

See you in April!



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Click images above to review the newsletter

FCIAAO GOVERNING DOCUMENTS

The IAAO Constitution, FCIAAO Bylaws and FCIAAO Procedural Rules are governing documents that provide the overall framework and guidance for the FCIAAO Executive Board, its committees and members.



Bylaws of the Florida Chapter IAAO

REVISED AND RATIFIED on September 24, 2013

Section 1.1 Name

The name of this organization is the Florida Chapter of the International Association of Assessing Officers, Inc., (FCIAAO), referenced hereinafter as "*The Chapter*." The International Association of Assessing Officers (IAAO) shall hereinafter be referred to as "*The Association*."

Section 1.2 Jurisdictional Area

The Chapter shall encompass a jurisdictional area consisting of the State of Florida.

Section 1.3 Purposes

The purpose of *The Chapter* is to advance the objectives of *The Association* in Florida, which is to:

- (a) Support and promote professional development
- (b) Prepare and deliver educational services
- (c) Provide technical assistance and consulting services
- (d) Strengthen membership and encourage growth
- (e) Provide information and counseling
- (f) Provide and encourage research
- (g) Promote public understanding

The mission of *The Chapter* is to offer relevant educational opportunities in ad valorem appraisal and administration, and to promote professional development of our members.

Section 1.4 Memberships

There are three types of memberships available in *The Chapter*: REGULAR, SUBSCRIBING, and ASSOCIATE. No membership shall be restrictive on the basis of race, creed, gender or country of national origin, provided however, Subscribing and Associate members will be NON-VOTING members. All Chapter members shall be subject to the same code of conduct and ethics as IAAO members.*

1. **REGULAR (VOTING) MEMBER:** Restricted to those regularly employed by an office of a County Property Appraiser in the State of Florida or the Florida Department of Revenue, whether such employment is as an elected or appointed official or a regular or full time

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Florida Chapter of the International Association of Assessing Officers

www.fciaao.org



PROCEDURAL RULES

v. 5/19/2013

[Click images above to review the document](#)

The Chapter's Bylaws were revised and adopted on September 24, 2013. The amendments were made to ensure compliance and consistency with the IAAO's governing documents.

Procedural Rules were adopted to provide assistance to the Executive Board, committees and members. They are detailed guidelines for carrying out a specific procedure, policy or program of the FCIAAO and are updated as needed.



FCIAAO BOARD MEETINGS & MINUTES

Since the FCIAAO Executive Board is comprised of members from jurisdictions all across Florida, we have devised ways to communicate effectively while conducting the Chapter's business. The board also utilizes Google Drive to store and access all pertinent chapter documents. This allows for access to information from anywhere, anytime. We also physically meet at our annual conference and seminars, attend a summer retreat, a pre-conference planning session, and we meet via video conference. The minutes from each meeting are available on our website to FCIAAO members.

FCIAAO Executive Board Meeting Minutes

April 28, 2017: Post-Conference Executive Board Meeting, Hutchinson Island, FL

April 27, 2017: Annual Business Meeting & Banquet, Hutchinson Island, FL

April 25, 2017: Pre-Conference Executive Board Meeting, Hutchinson Island, FL

April 5, 2017: Executive Board Meeting (video conference)

March 24, 2017: Executive Board Meeting, Hutchinson Island, FL

January 24, 2017: Executive Board Meeting, Lake Mary, FL

November 30, 2016: Executive Board Meeting (video conference)

July 23, 2016: Executive Board Meeting, West Palm Beach, FL

June 2, 2016: Executive Board Meeting, (video conference)

[Click here to review the minutes from the above meetings.](#)



**Thank you for reviewing FCIAAO's
Submission for the 2017 IAAO Outstanding
Chapter / Affiliate Award.**



FCIAAO

**Florida Chapter of the International Association of
Assessing Officers**

*Our mission is to offer relevant educational opportunities
in ad valorem appraisal and administration, and to
promote professional development of our members.*