



MOTHER'S TOUCH

Where Care and Medical Care Come Together

OFFERING BROCHURE



www.motherstouchhospice.com

INVESTMENT SUMMARY

Mother's Touch is a service business that provides high-quality compassionate care to people with a life-limiting illness wherever they reside. The primary demographic (84%) of individuals in hospice care is age 65 and older. The Company's immediate strategic goal is to create a profitable business model in Denver, CO that can be expanded within the Denver Core Based Statistical Area (CBSA). Colorado's state population of those residents over 65 is expected to increase by 100 percent in the next 15 years.

Mother's Touch has a simple service concept built on experienced management, unique knowledge of the patient needs, and a proven capability to acquire Medicare certification that creates the ability to implement a complex operational model that can generate above average financial returns while providing the best care in the market.

The founder's past hospices were in Wichita, KS. As soon as investors are committed, the current owner's plan is to establish an office from the President's home in Denver. Medicare allows applicants to operate a hospice in a residential home. This strategy will be employed by the current owners of Mother's Touch as they have done in their 2 previous hospice start-ups. After the relocation, the Company plans to utilize its proprietary and extensive policies, procedures, and processes for survey/review. Mandatory staff will also be hired on a part-time basis to start this "certification phase". This phase has for the founders historically taken 9 months or less. All outlays to obtain certification will be a deployment of capital from the offering proceeds.

Once Medicare certification/licensure is obtained, appropriate commercial space will be leased, full time staff will be secured and Mother's Touch will be open for business to the public and ready to start growing.



OUR FOUNDERS

**Mike &
Patty Nicholas**

FUTURE INVESTMENT EXPANSION



MOTHER'S TOUCH, INC

\$280,000 RAISE

28 Investment Units ("Units") Each Consisting of
One (1) \$10,000 Corporate Bond and Four (4)
Shares of Common Stock

Maximum Offering Amount:	28 Bonds - \$280,000
Minimum Offering Amount:	15 Bonds - \$150,000
Price Per Bond:	\$10,000.00
Minimum Investment:	1 Investment Unit (\$10,000)



Development Location:
319 N. Dowell St.
Wichita, KS 67206-2789

316.682.1232 P www.motherstouchhospice.com
316.612.9889 F
316.210.4309 C

Denver Location:
Dominion Towers
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Denver, CO 80202-5428

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